



Perceptions of the Clean Energy Sector in Canadians

Conducted for the Clean Energy Canada

October 2023

Methodology

- Sample size: 2,200 adult Canadians.
- Survey field dates: October 27 to November 1, 2023.
- The data was weighted by age, gender, education and region.
- Totals may not add up to 100 due to rounding.



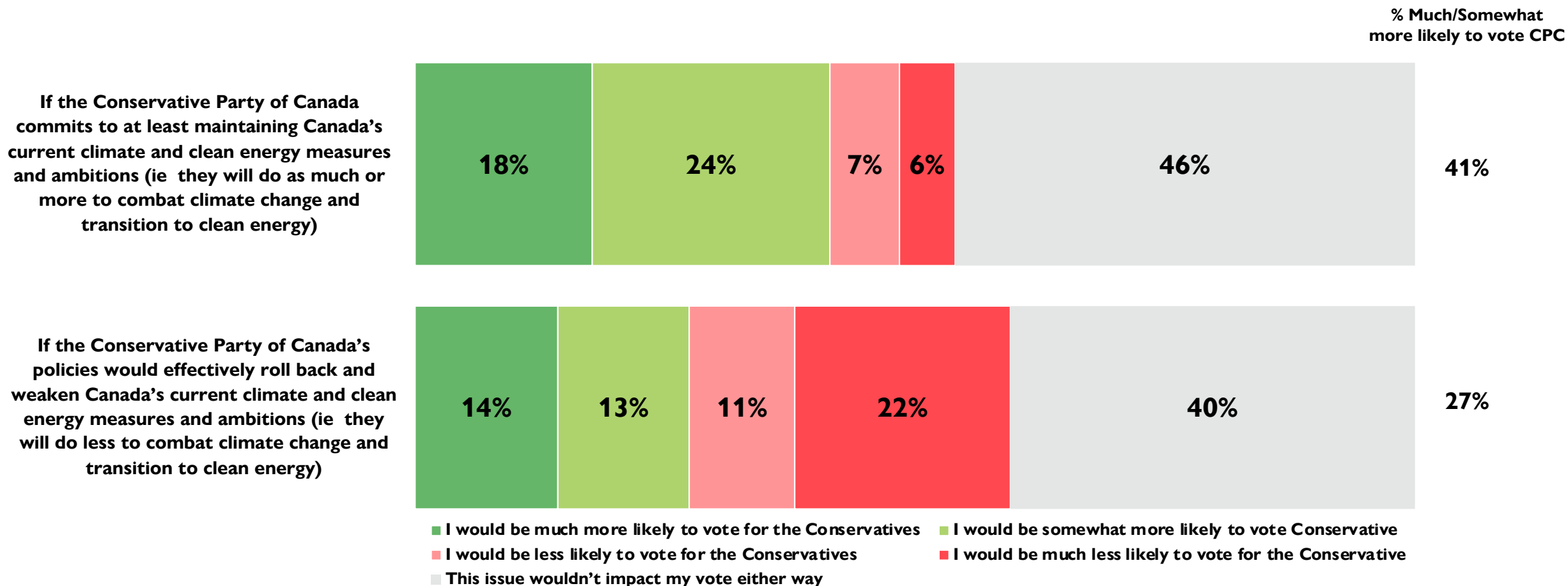
Results





Imagine two scenarios ahead of the next federal election: one where the federal Conservative Party of Canada commits to at least maintaining Canada's climate and clean energy measures and ambitions, and one where it would change policies, effectively rolling back and slowing progress on them. For each scenario, how would you feel about the Conservative Party of Canada?

How would feel about these scenarios from the CPC?



[all] Base n = 2,200

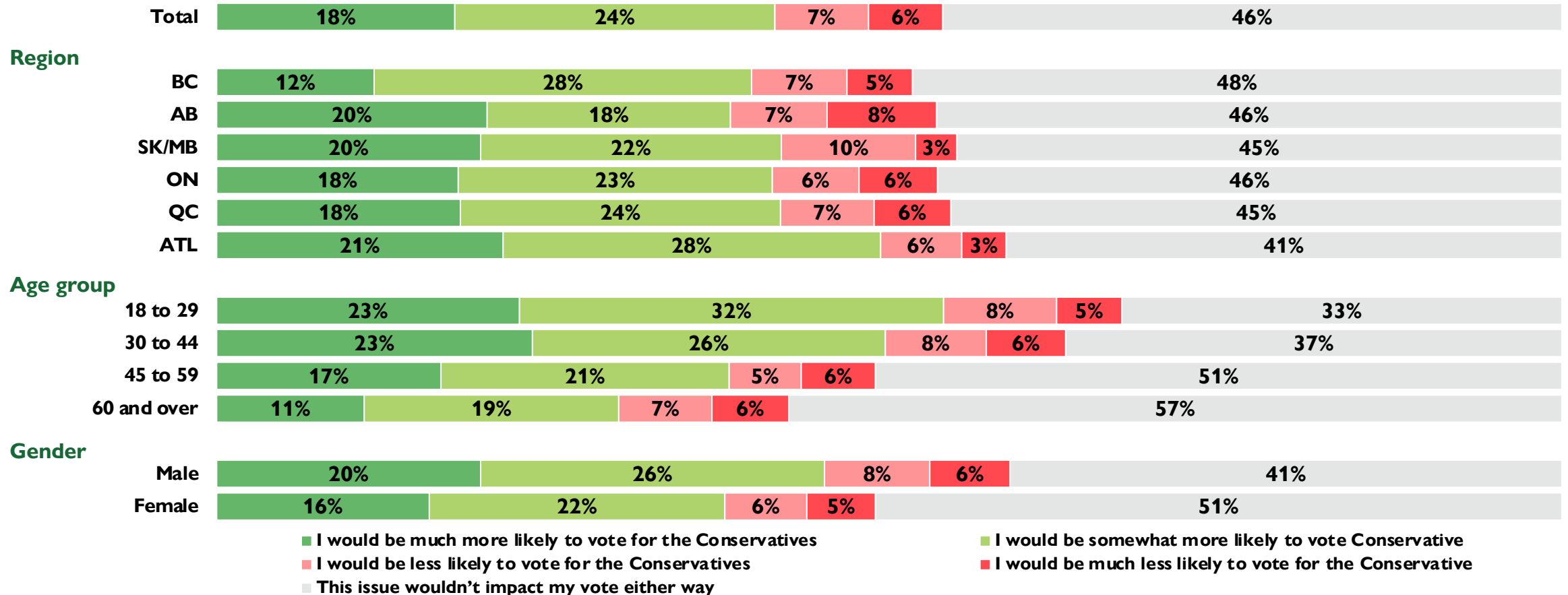




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If the Conservative Party of Canada commits to at least maintaining Canada's current climate and clean energy measures and ambitions (i.e. they will do as much or more to combat climate change and transition to clean energy)



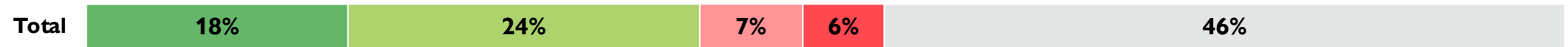
[all] Base n = 2,200



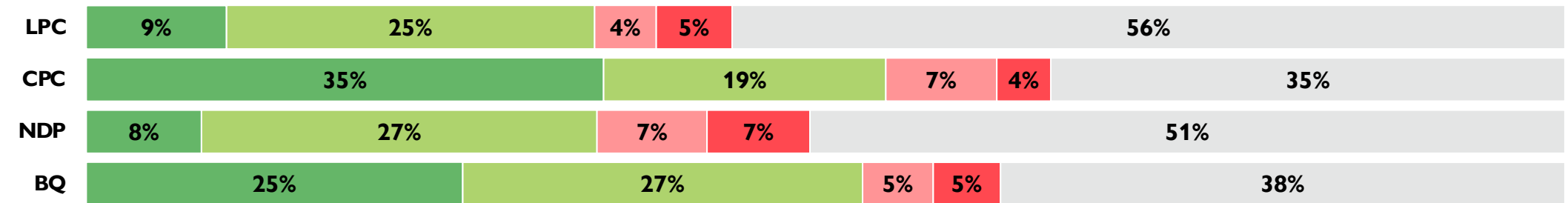
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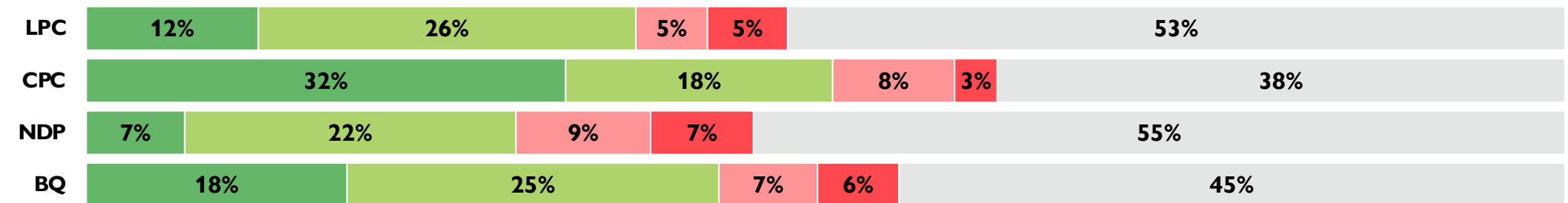
If the Conservative Party of Canada commits to at least maintaining Canada's current climate and clean energy measures and ambitions (i.e. they will do as much or more to combat climate change and transition to clean energy)



Current Federal Vote



Past Federal Vote 2021



- I would be much more likely to vote for the Conservatives
- I would be somewhat more likely to vote Conservative
- I would be less likely to vote for the Conservatives
- I would be much less likely to vote for the Conservative
- This issue wouldn't impact my vote either way

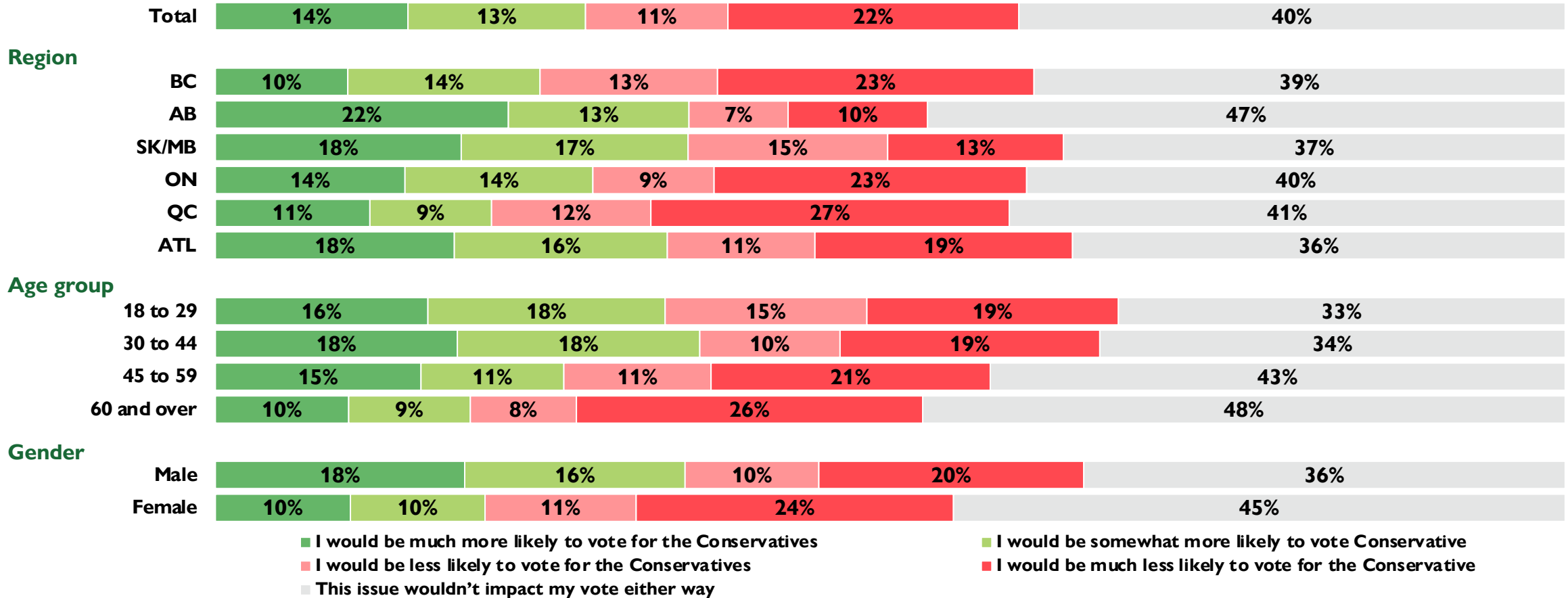
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Imagine two scenarios ahead of the next federal election: one where the federal Conservative Party of Canada commits to at least maintaining Canada's climate and clean energy measures and ambitions, and one where it would change policies, effectively rolling back and slowing progress on them. For each scenario, how would you feel about the Conservative Party of Canada?

How would feel about these scenarios from the CPC?

If the Conservative Party of Canada's policies would effectively roll back and weaken Canada's current climate and clean energy measures and ambitions (i.e. they will do less to combat climate change and transition to clean energy)



[all] Base n = 2,200



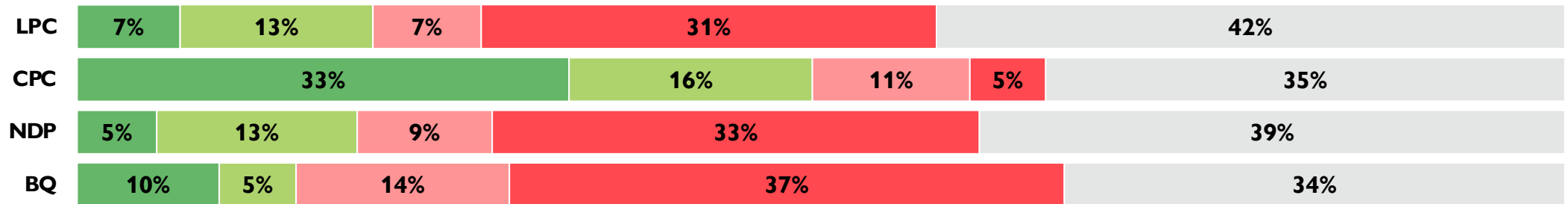
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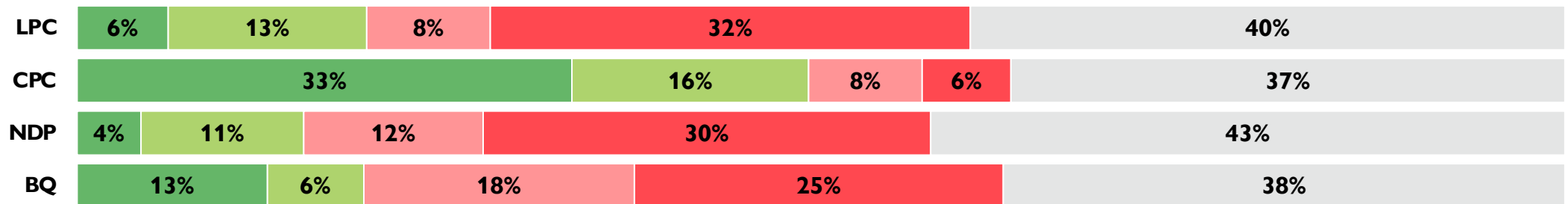
If the Conservative Party of Canada's policies would effectively roll back and weaken Canada's current climate and clean energy measures and ambitions (i.e. they will do less to combat climate change and transition to clean energy)



Current Federal Vote



Past Federal Vote 2021



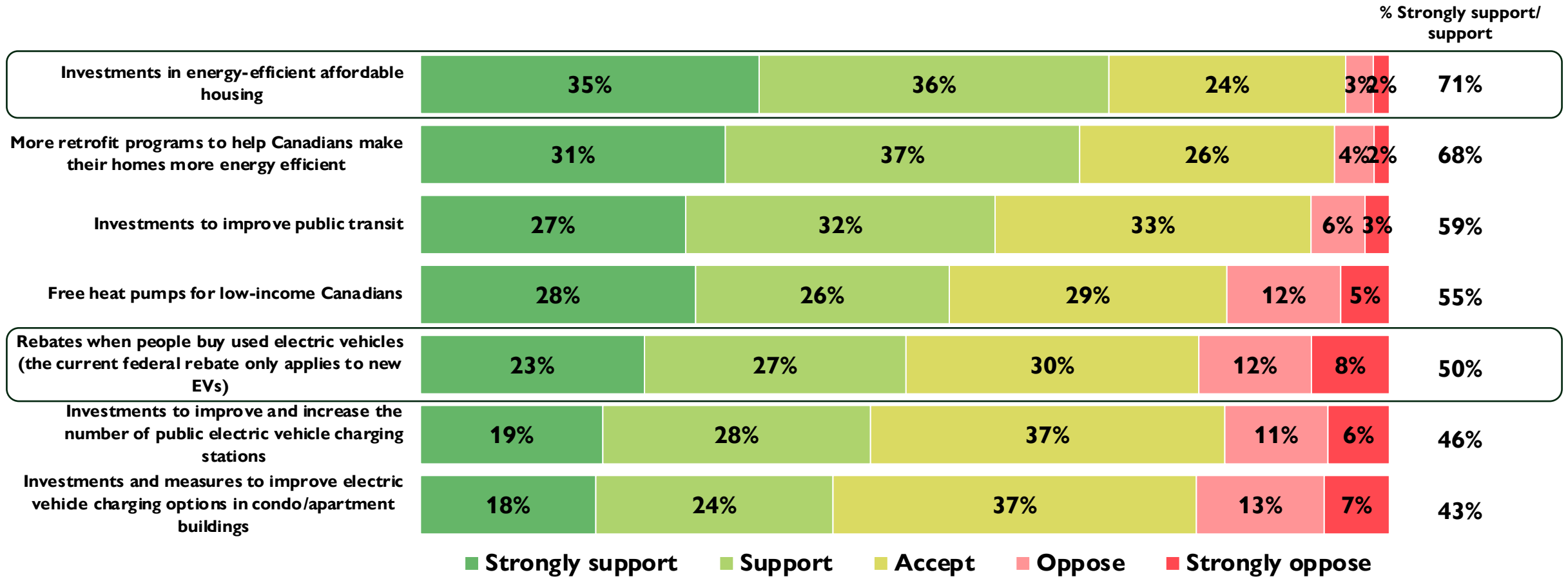
- I would be much more likely to vote for the Conservatives
- I would be somewhat more likely to vote Conservative
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Several ideas have been proposed that advocates say would help improve affordability for Canadians while also combating climate change. Please indicate your level of support for each idea below

Do you support the following ideas to help affordability?



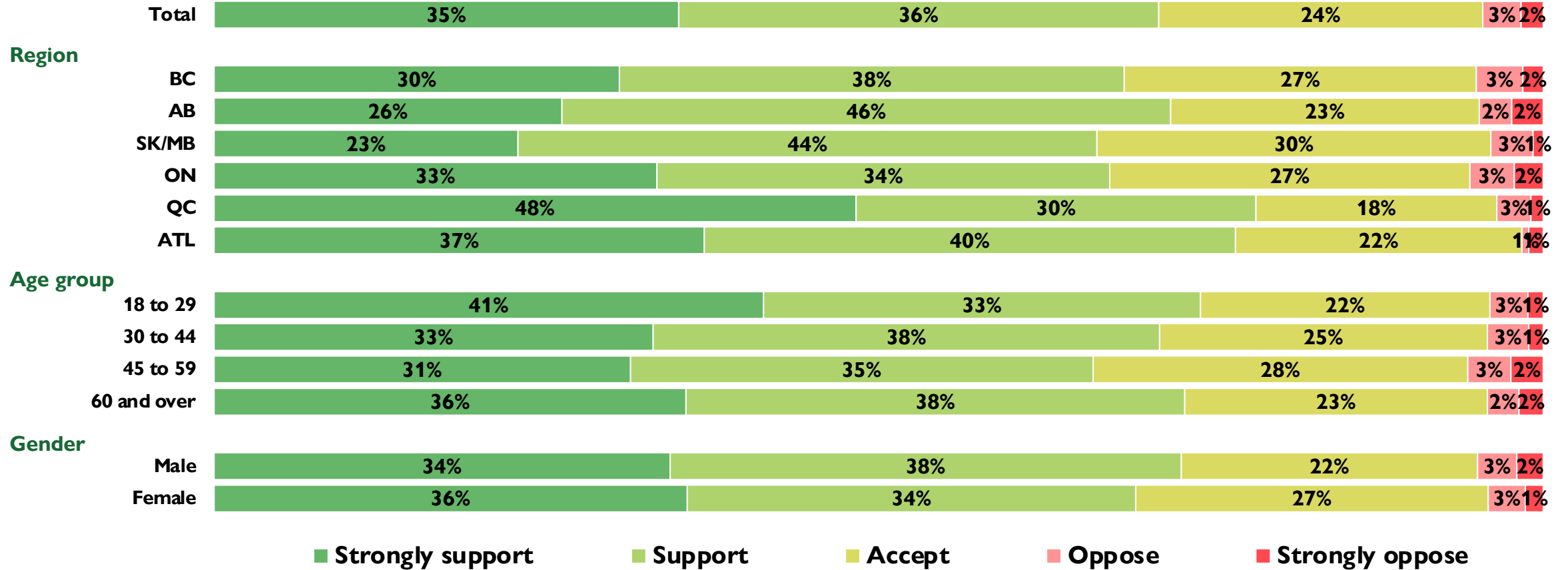
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Do you support the following ideas to help affordability?

Investments in energy-efficient affordable housing



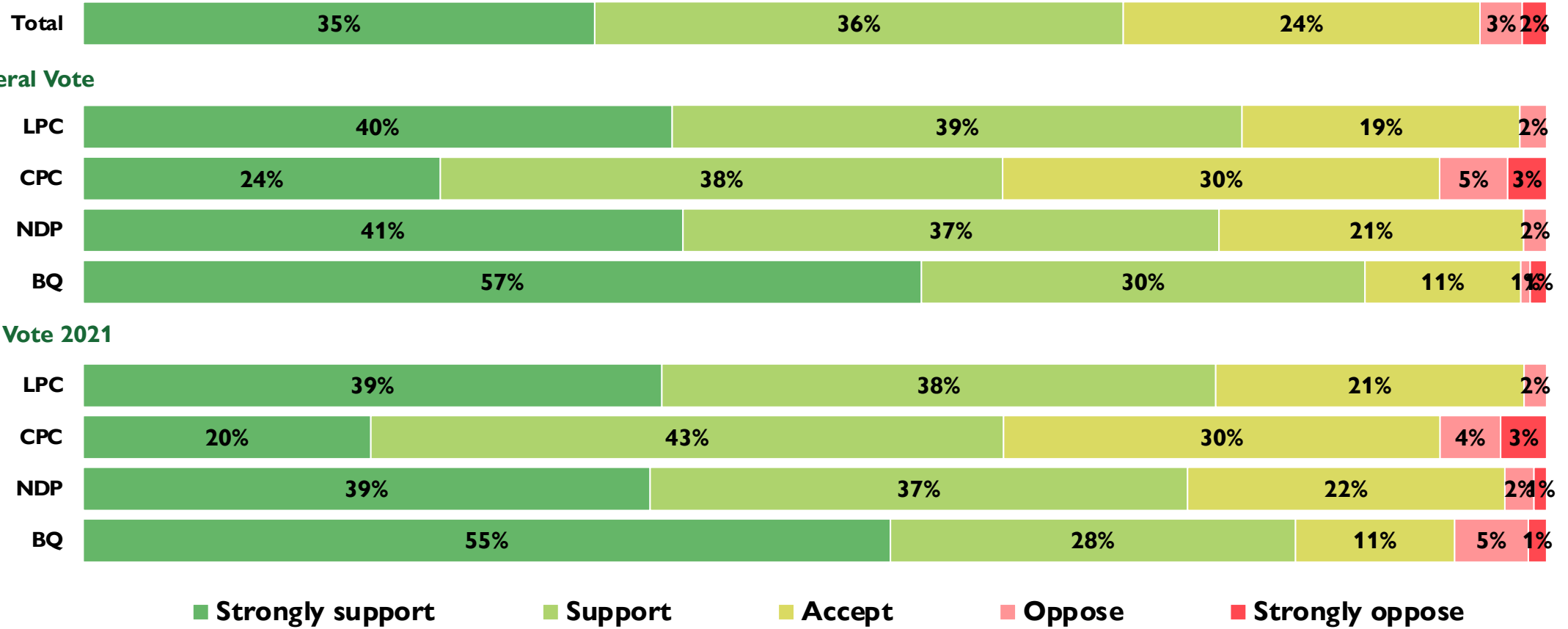
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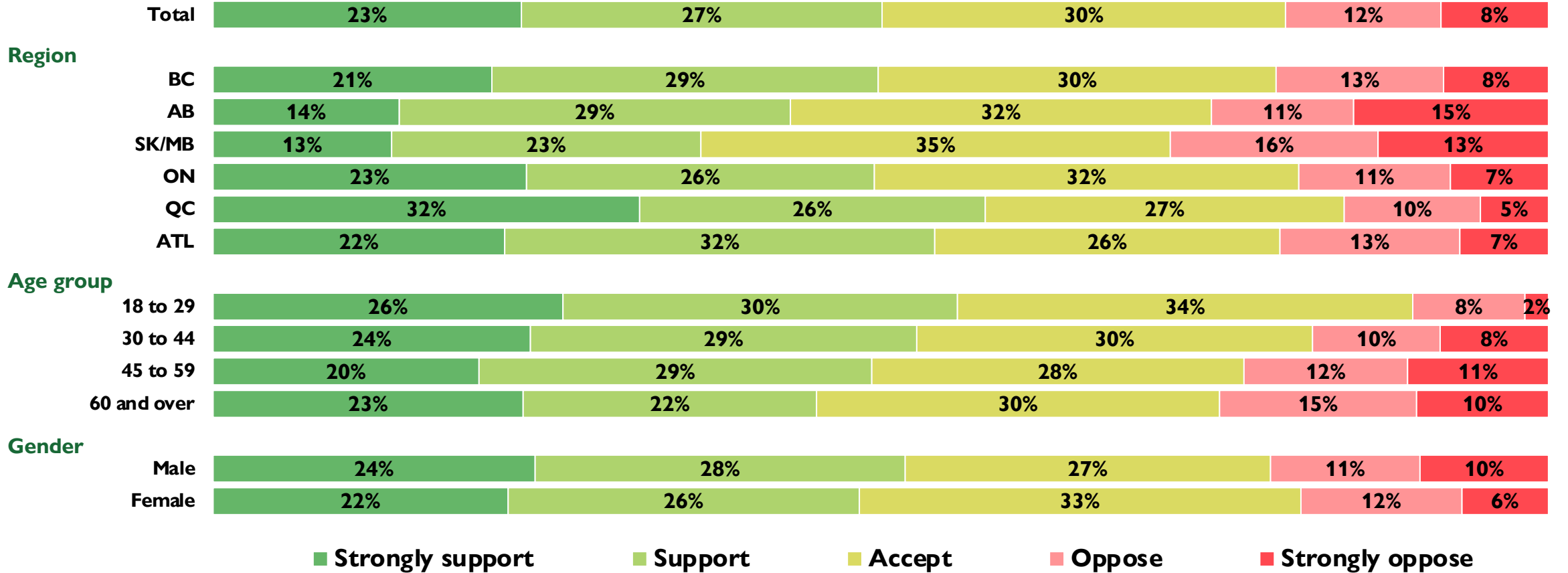




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Do you support the following ideas to help affordability?

Rebates when people buy used electric vehicles (the current federal rebate only applies to new EVs)



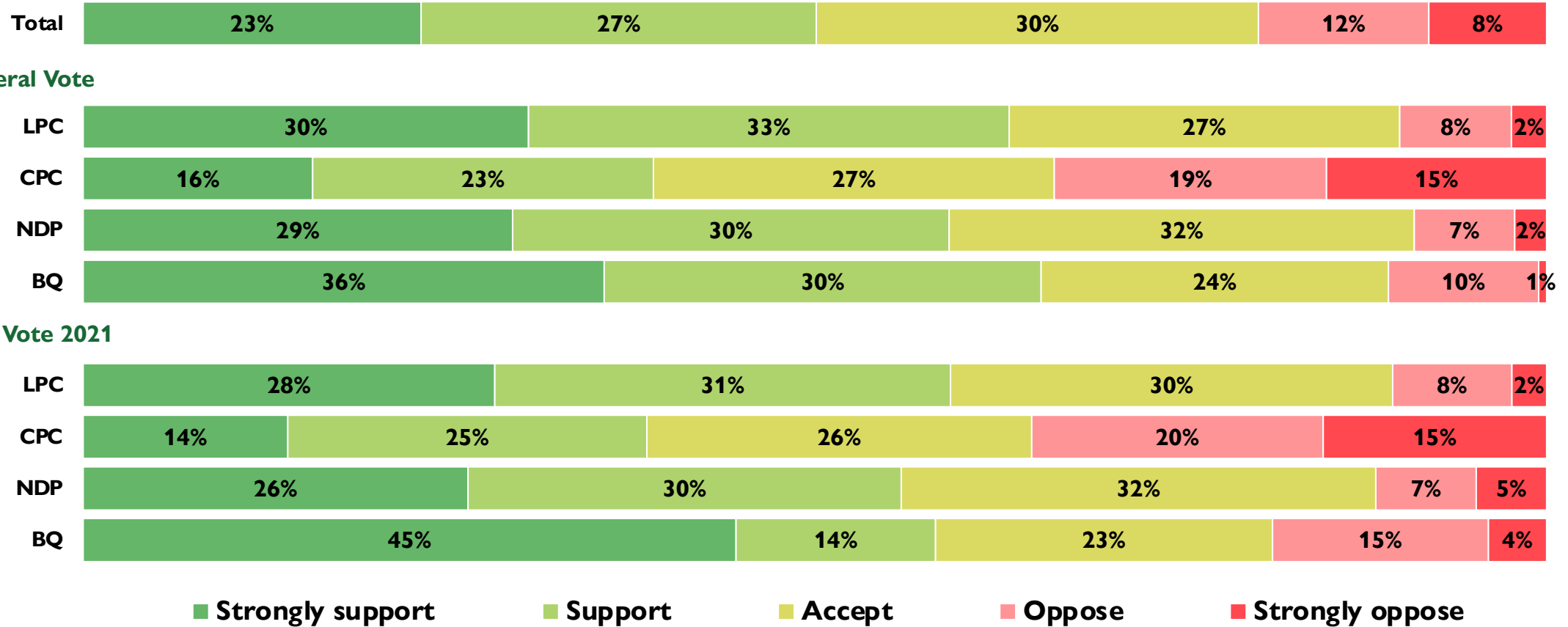
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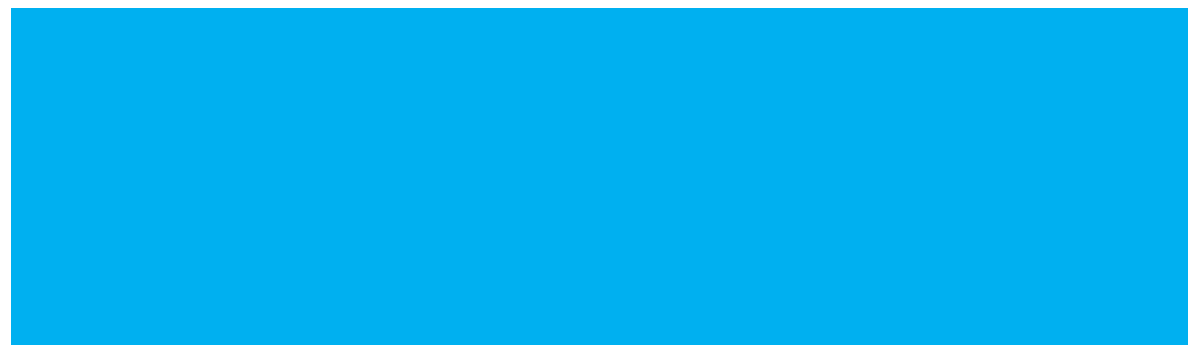
[all] Base n = 2,200



At a household level, which of the following families do you think would spend less money on energy overall?

Which families do you think would spend less on energy overall?

A family that drives an electric vehicle and uses a heat pump for both heating and cooling



63%

A family that drives a gas-powered vehicle and uses natural gas for heating and air conditioning for cooling



37%

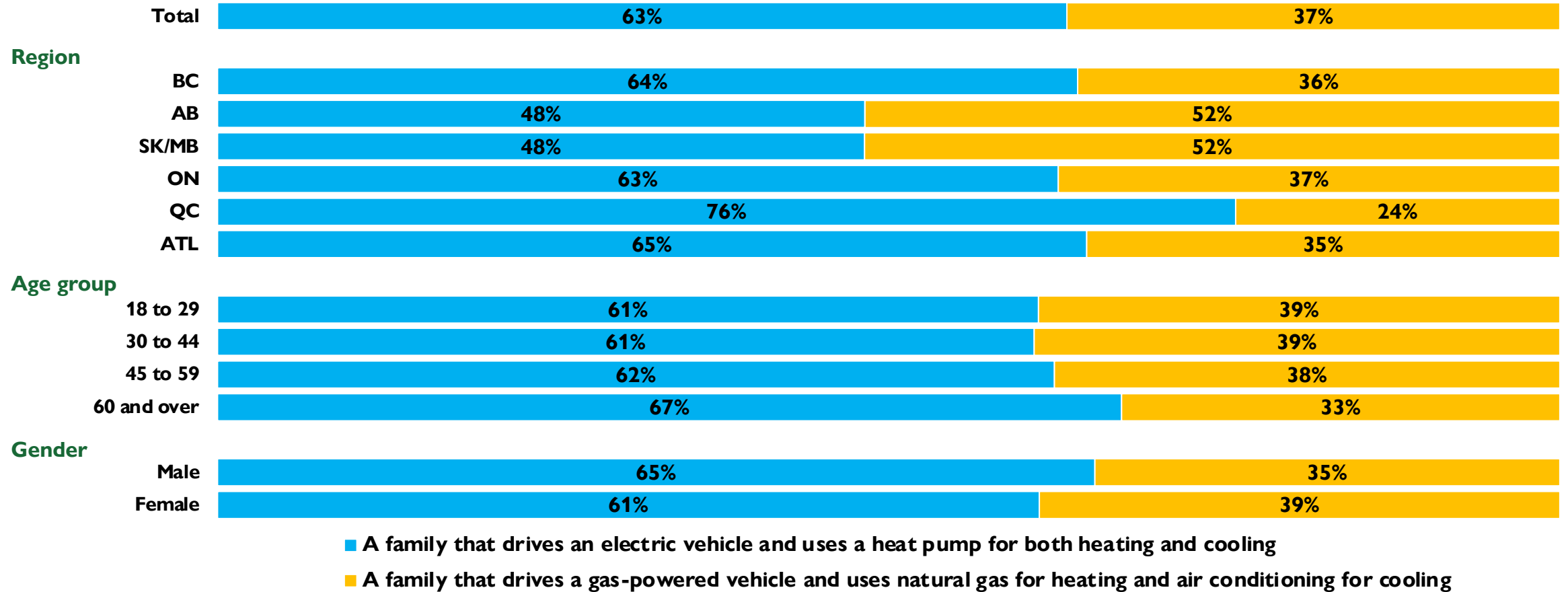
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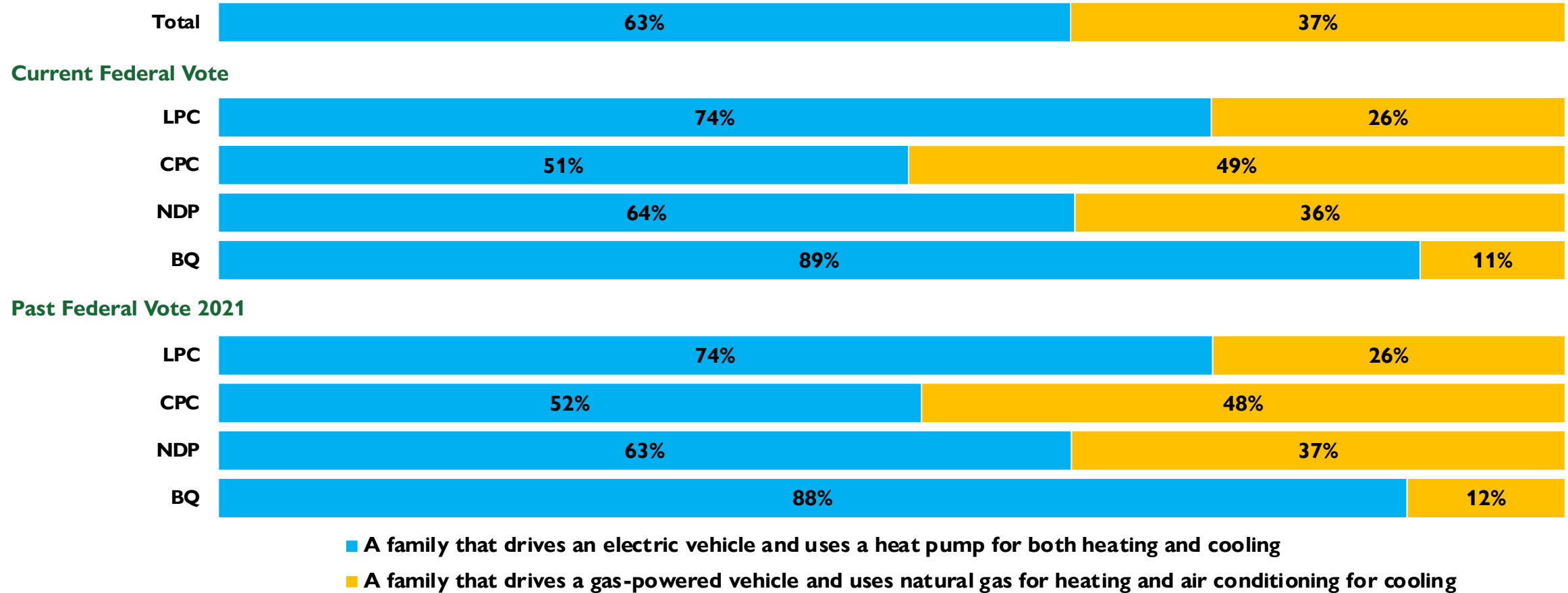


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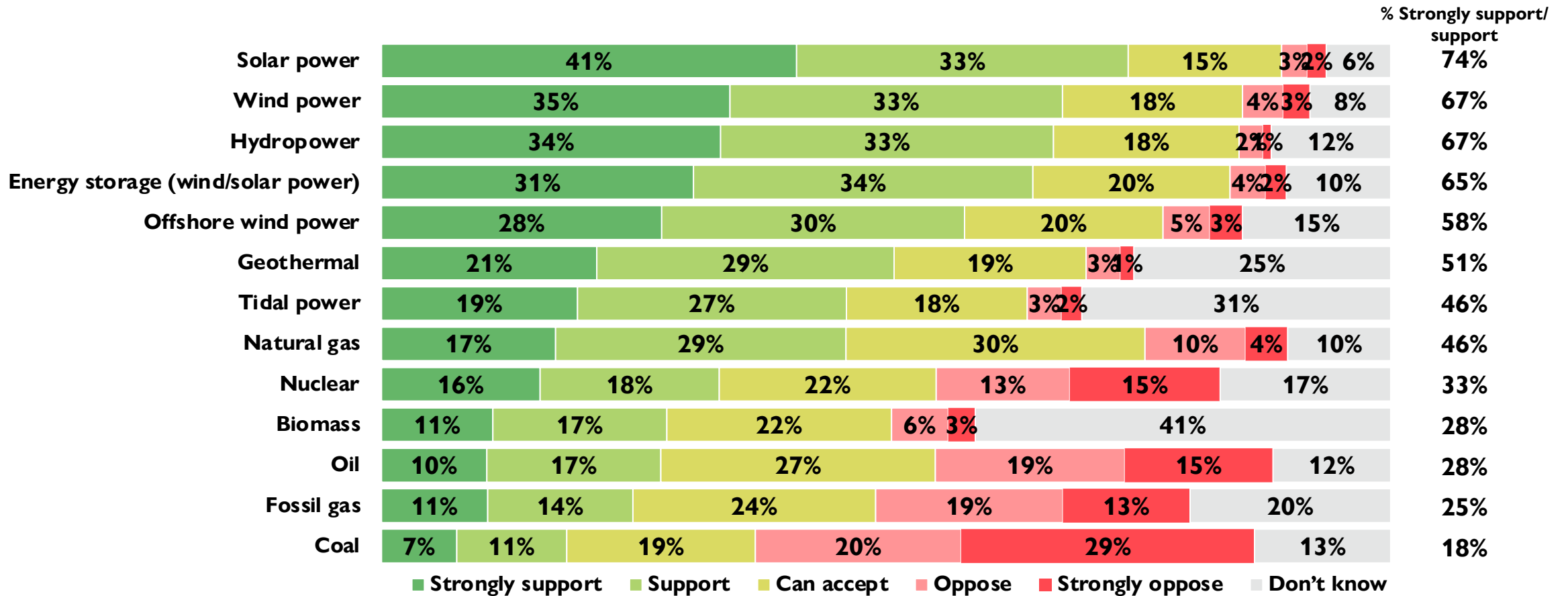


[all] Base n = 2,200



Do you support or oppose your province generating electricity using the following types of power generation?

Do you support the following types of power generation?



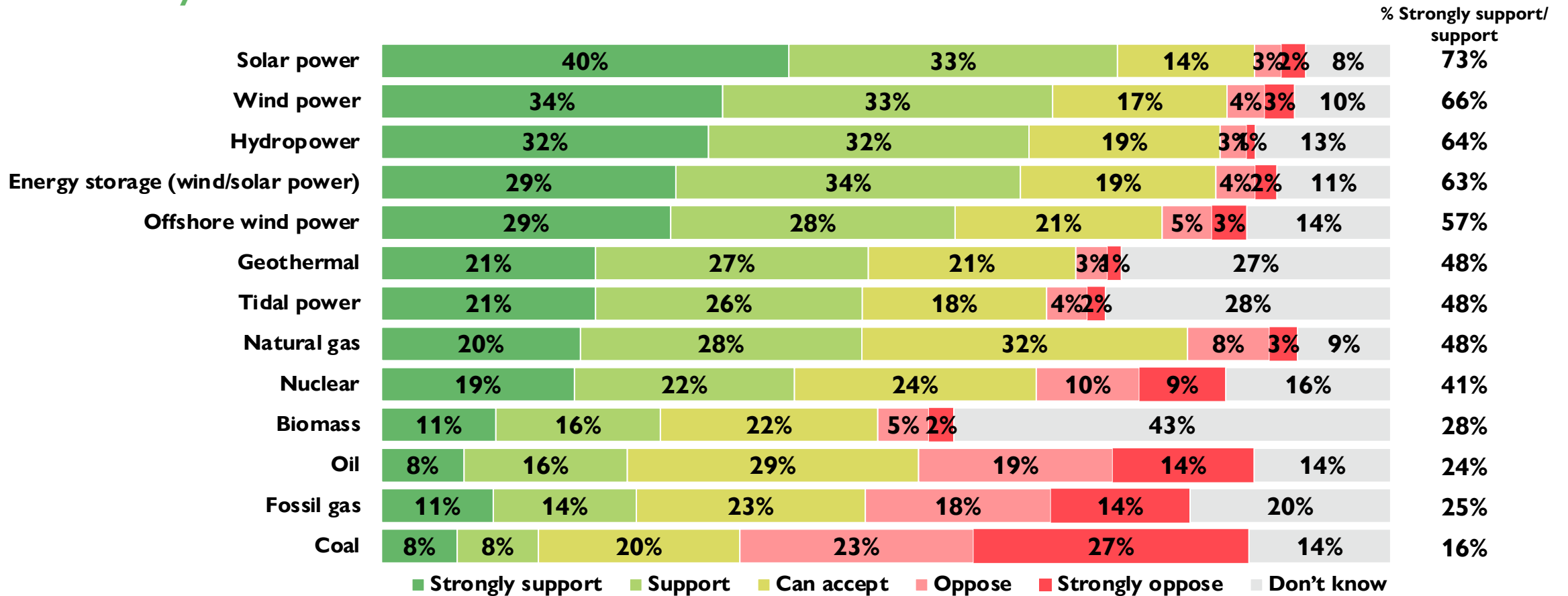
[all] Base n=2,200



Do you support or oppose your province generating electricity using the following types of power generation?

Do you support the following types of power generation?

ONTARIO only



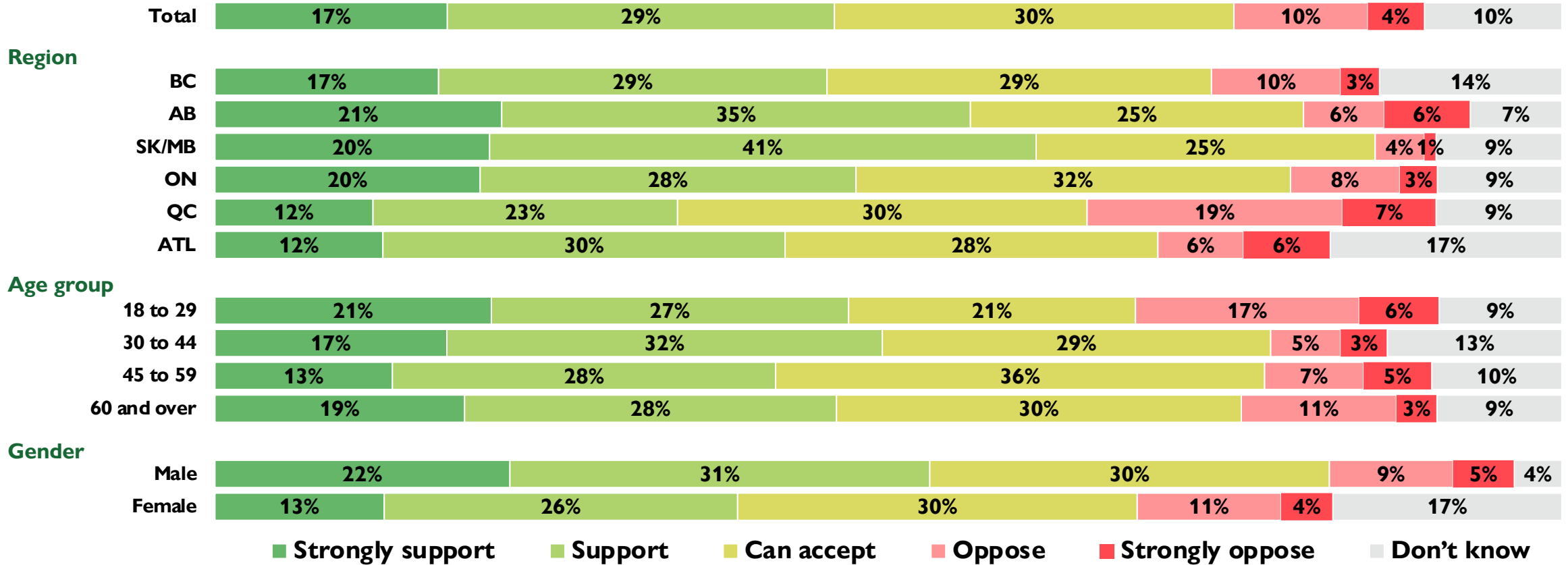
[those who live in Ontario] Base n=800



Do you support or oppose your province generating electricity using the following types of power generation?

Do you support the following types of power generation?

Split 1 – Natural gas



[split sample] Base n = 1,124



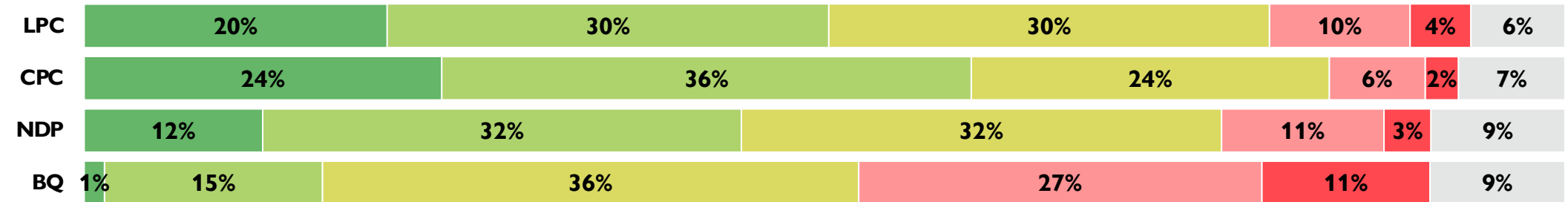
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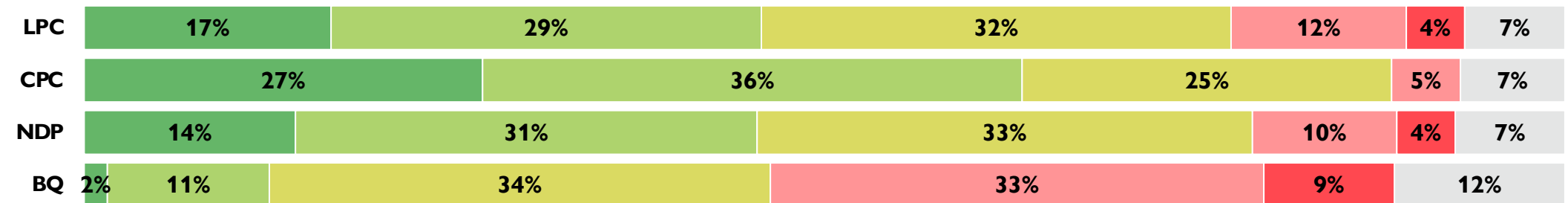
Split 1 – Natural gas



Current Federal Vote



Past Federal Vote 2021



■ Strongly support
 ■ Support
 ■ Can accept
 ■ Oppose
 ■ Strongly oppose
 ■ Don't know

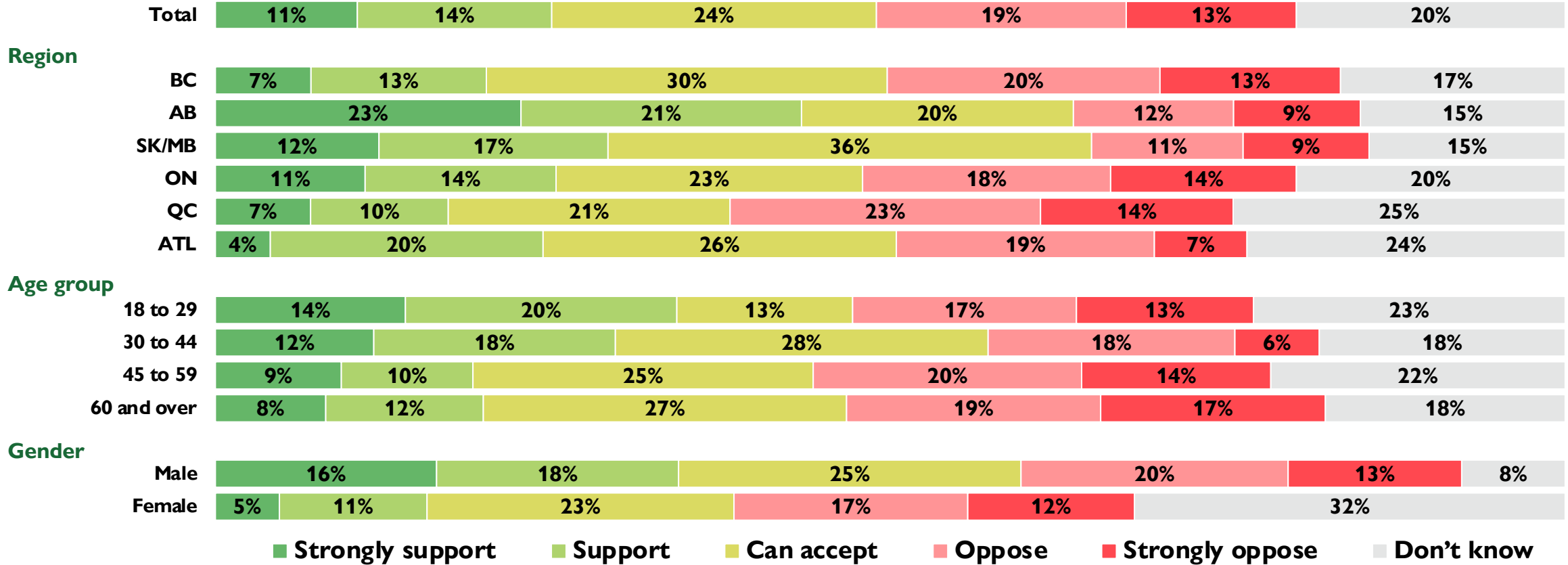
[split sample] Base n = 1,124



Do you support or oppose your province generating electricity using the following types of power generation?

Do you support the following types of power generation?

Split 2 – Fossil gas



[split sample] Base n = 1,080



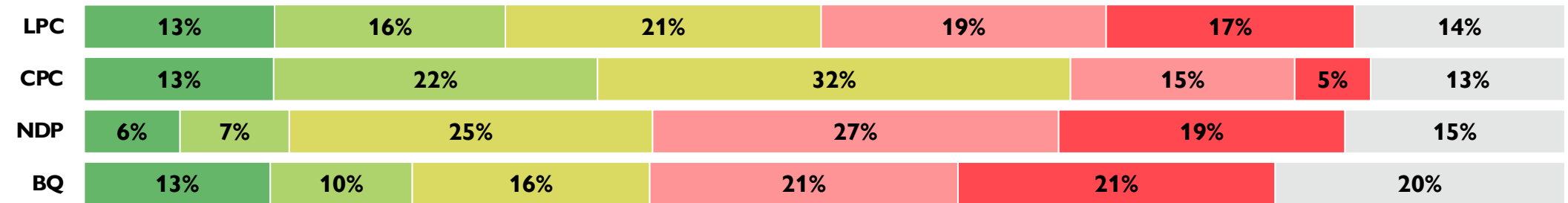
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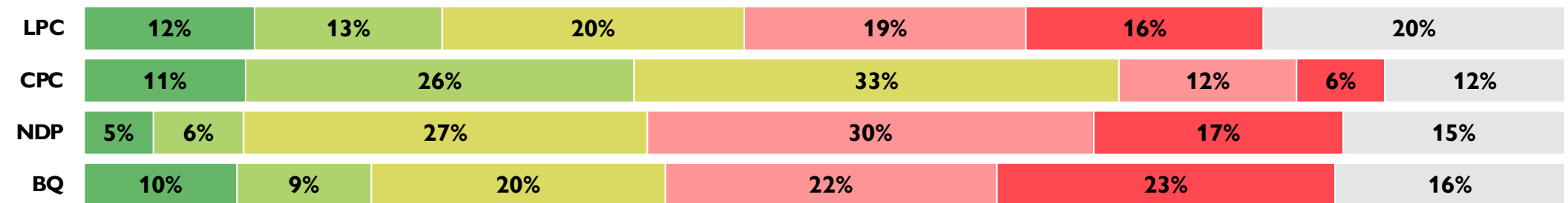
Split 2 – Fossil gas



Current Federal Vote



Past Federal Vote 2021



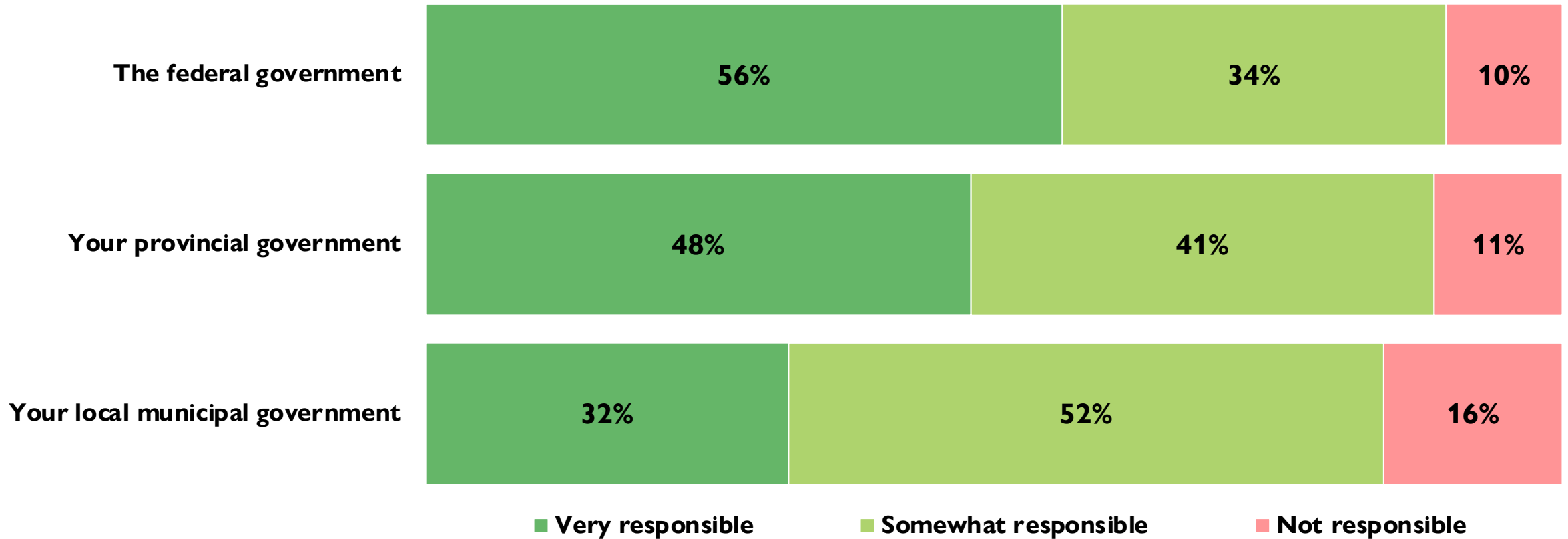
■ Strongly support
 ■ Support
 ■ Can accept
 ■ Oppose
 ■ Strongly oppose
 ■ Don't know

[split sample] Base n = 1,080



Canadians are served by three levels of government: federal, provincial, and municipal. In your opinion, how responsible is each for helping Canada and Canadians transition to clean energy?

Responsible for helping Canada transition to clean energy



[all] Base n = 2,200

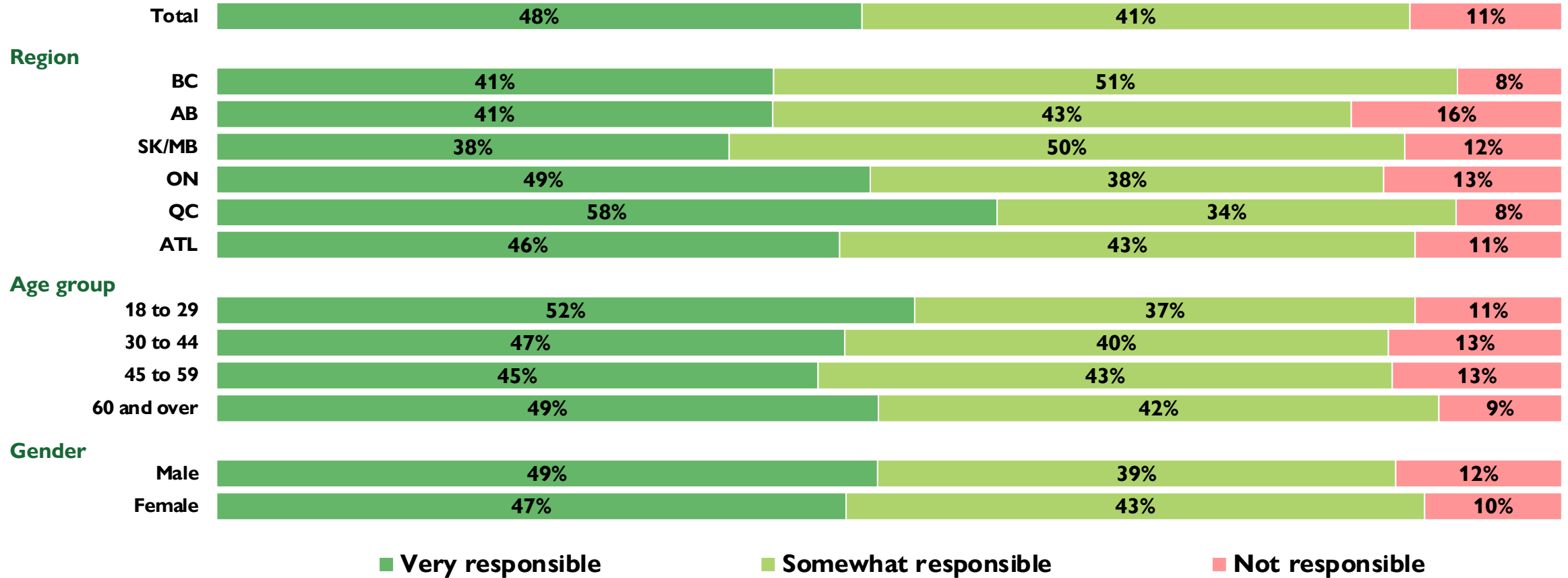




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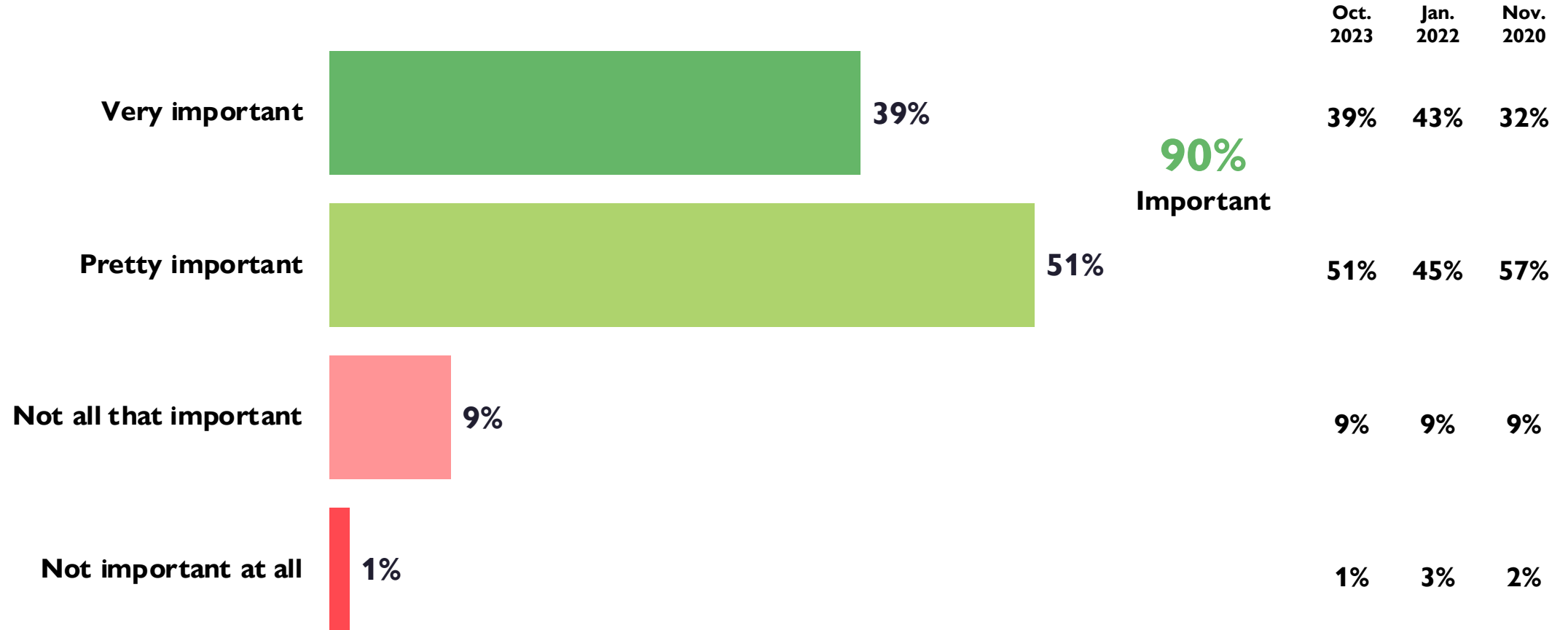
Your provincial government



[all] Base n = 2,200

When it comes to the industries and sectors that matter to the economy in Canada as a whole, how important is oil and gas?

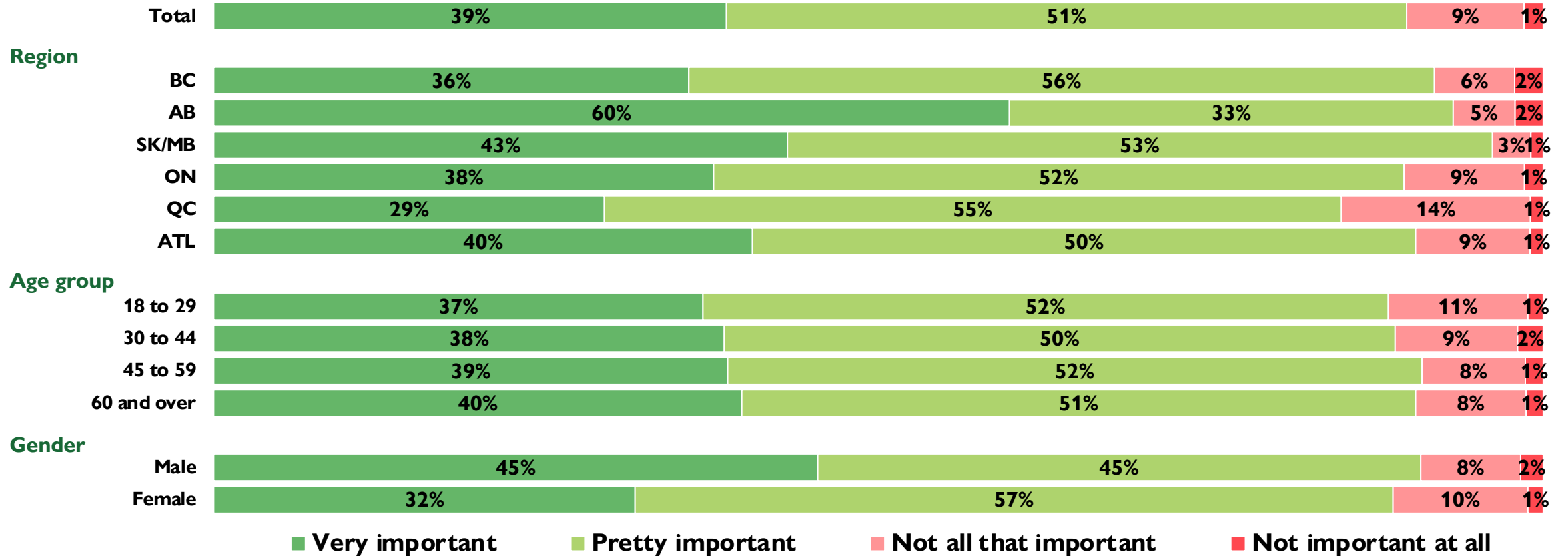
How important is oil and gas in the Canadian economy?



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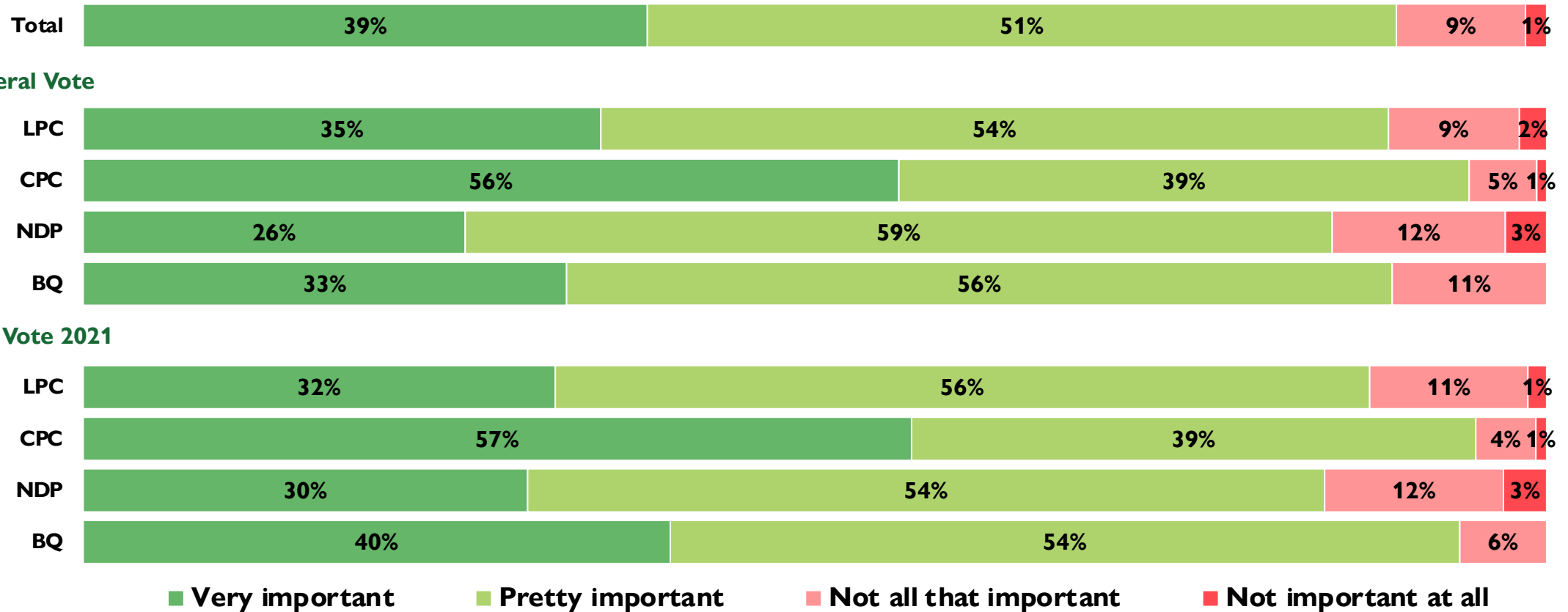
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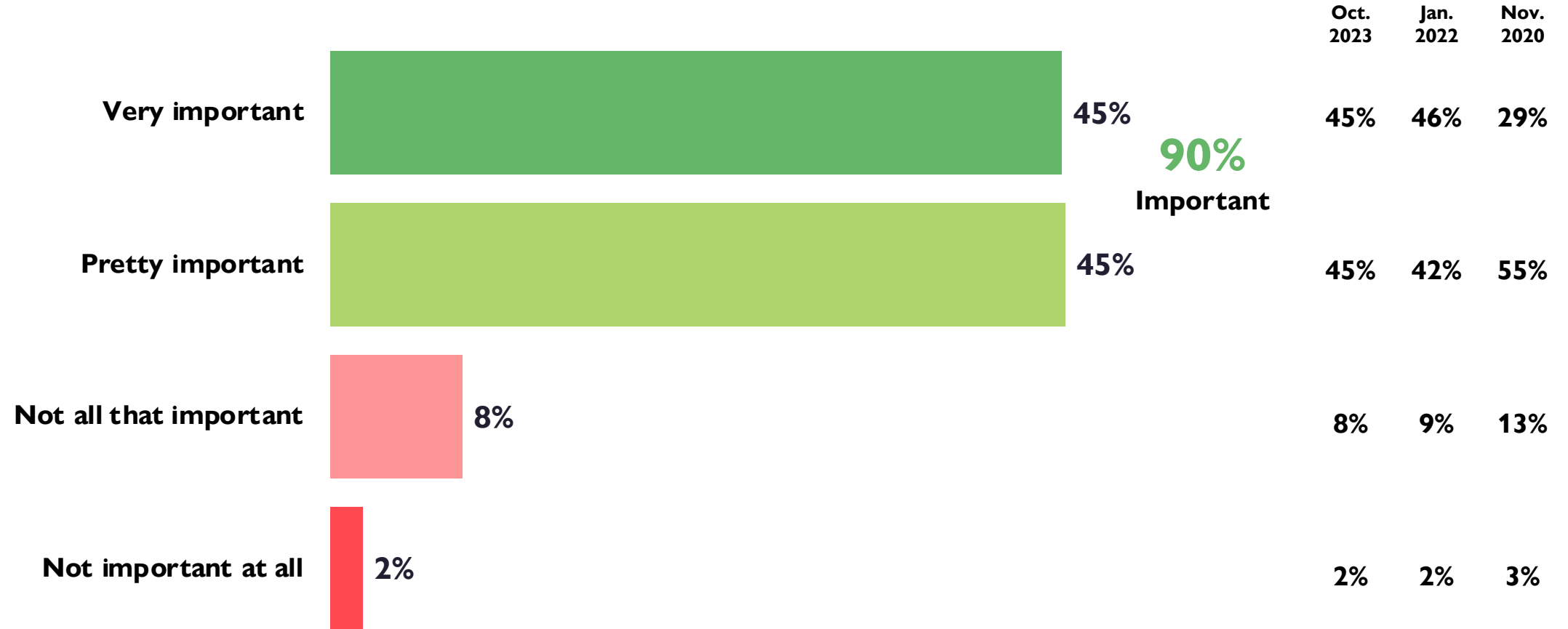


[all] Base n = 2,200



How about the clean energy sector (which would include industries such as hydro, wind and solar power, clean hydrogen, EV manufacturing, and energy efficiency)?

How important is **clean energy sector** in the **Canadian economy**?

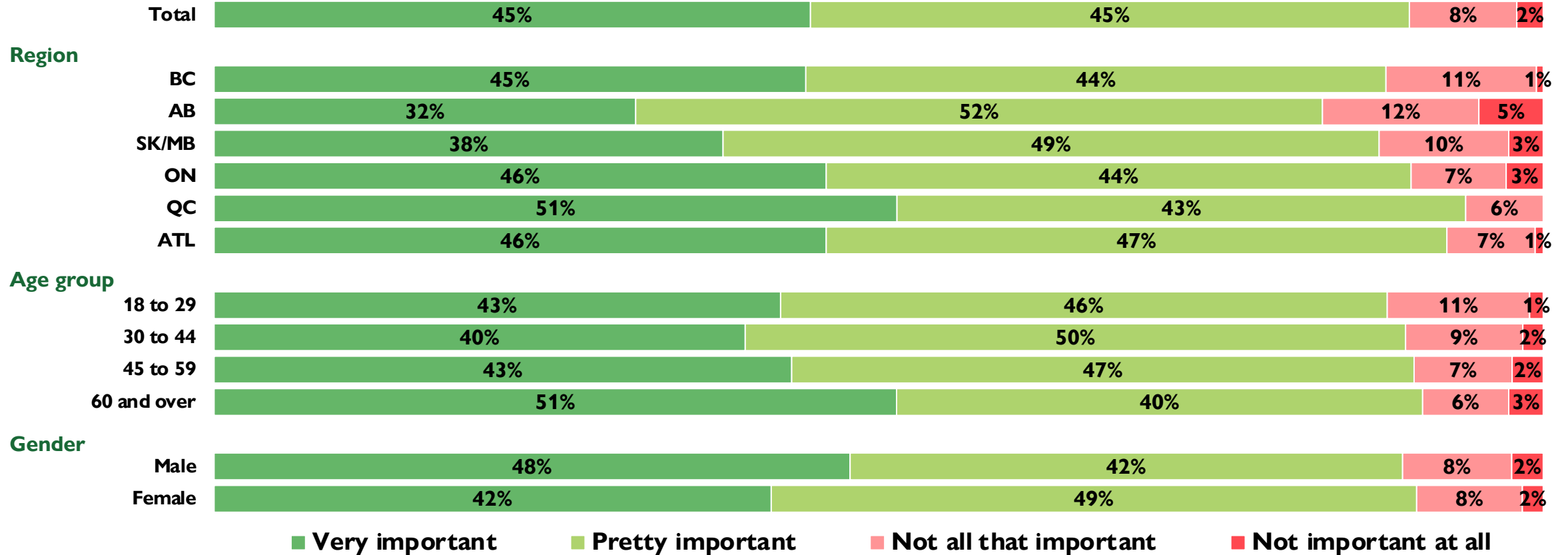


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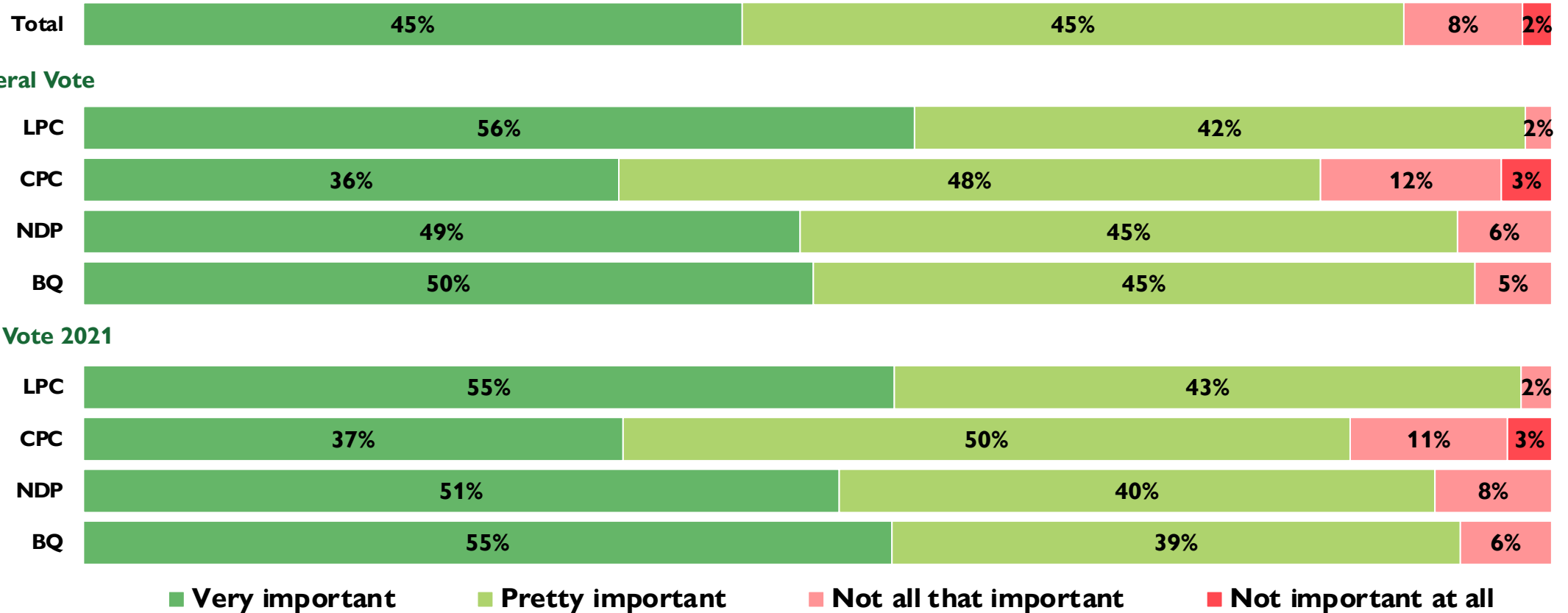


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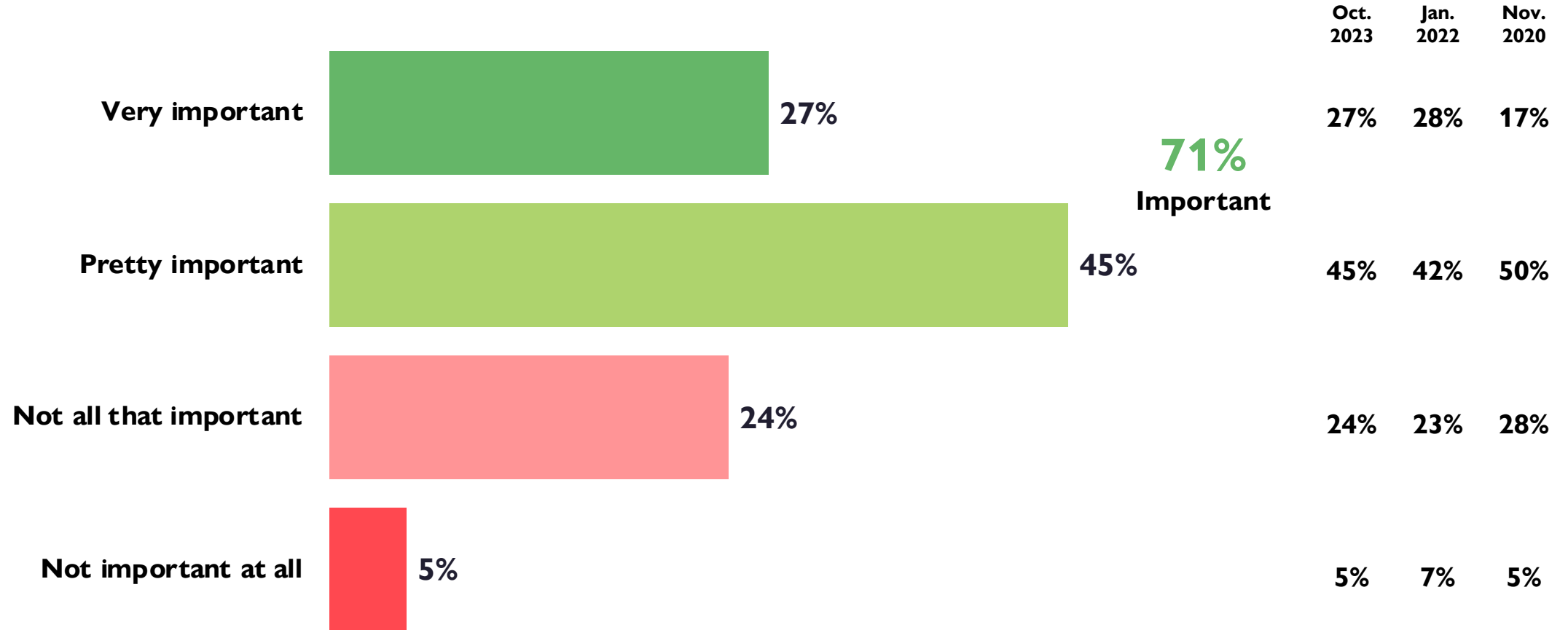


[all] Base n = 2,200



Thinking about the future, say 10 years from now, how important will the oil and gas sector be to Canada's economy?

In 10 years, how important would be the oil and gas sector?

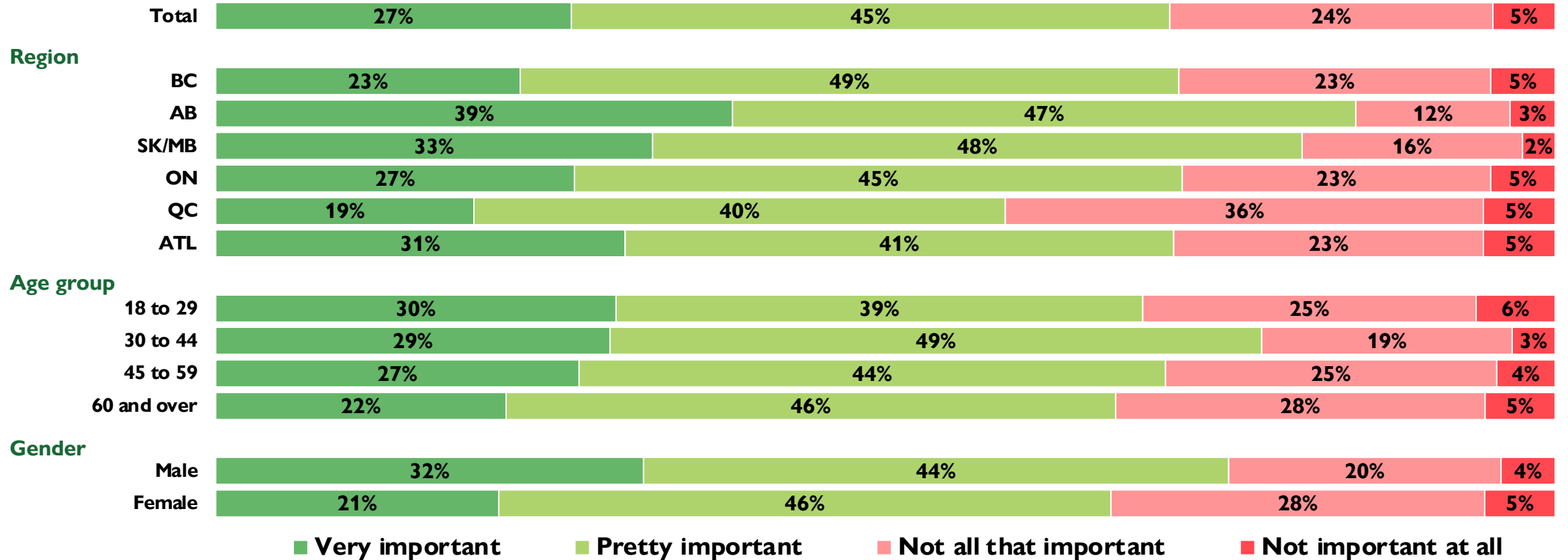


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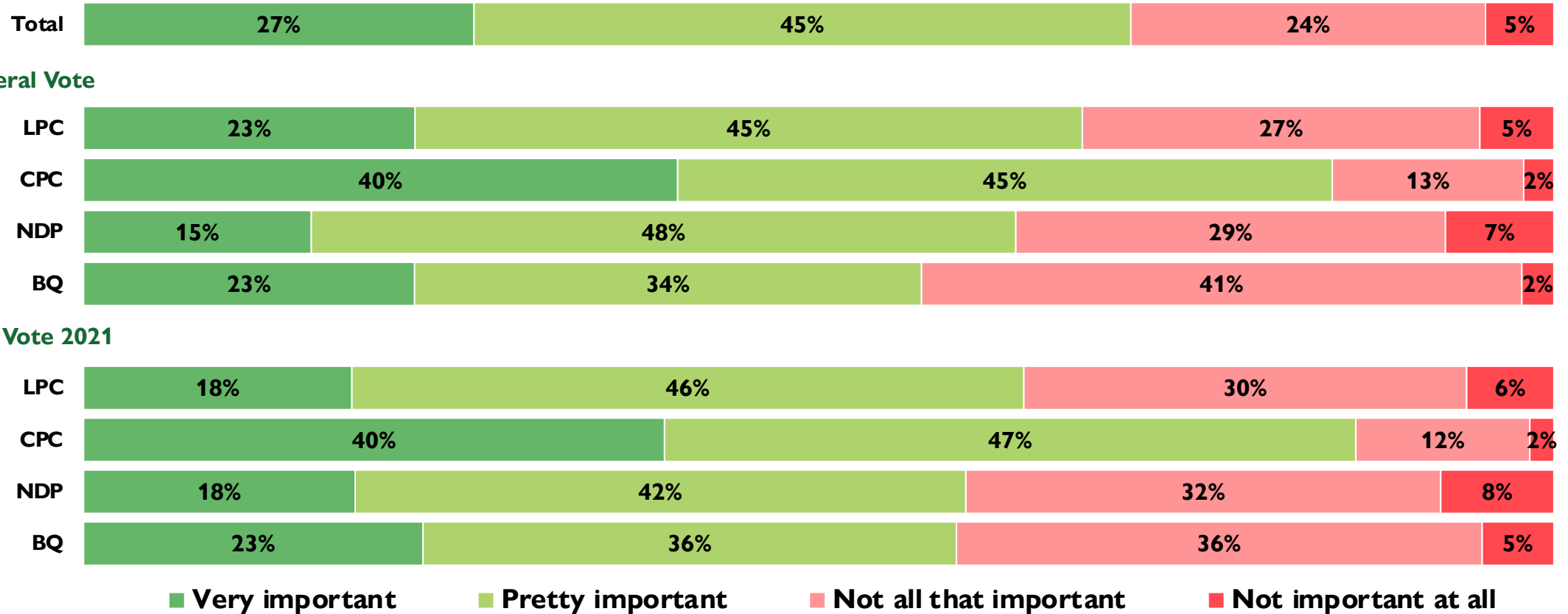


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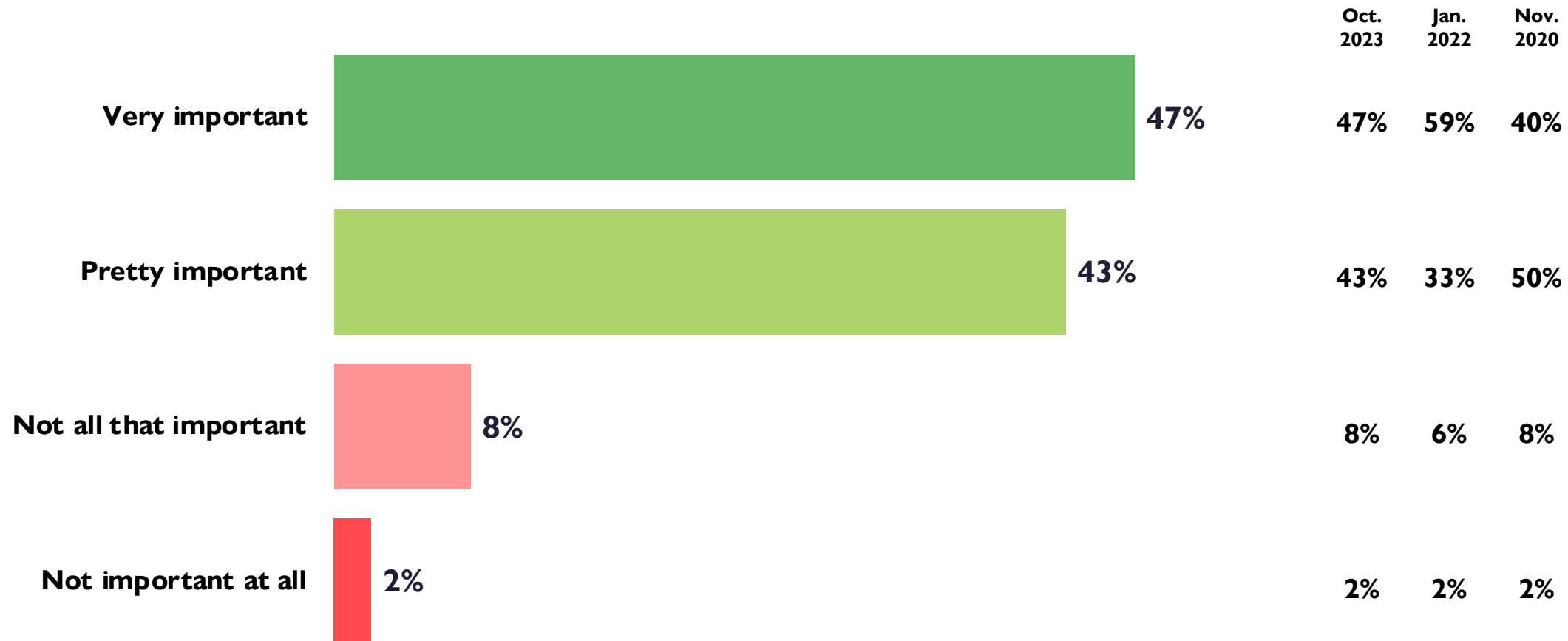


[all] Base n = 2,200



And how about the clean energy sector, how important will that sector be to Canada's economy?

In 10 years, how important would be the clean energy sector?



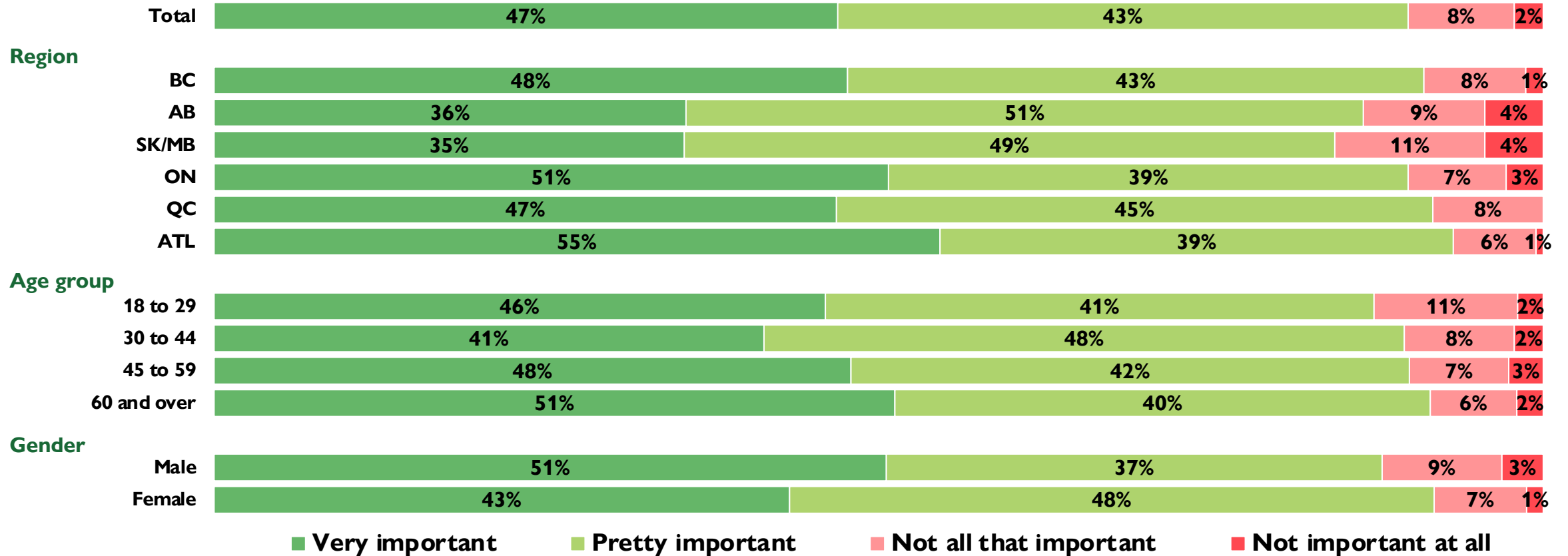
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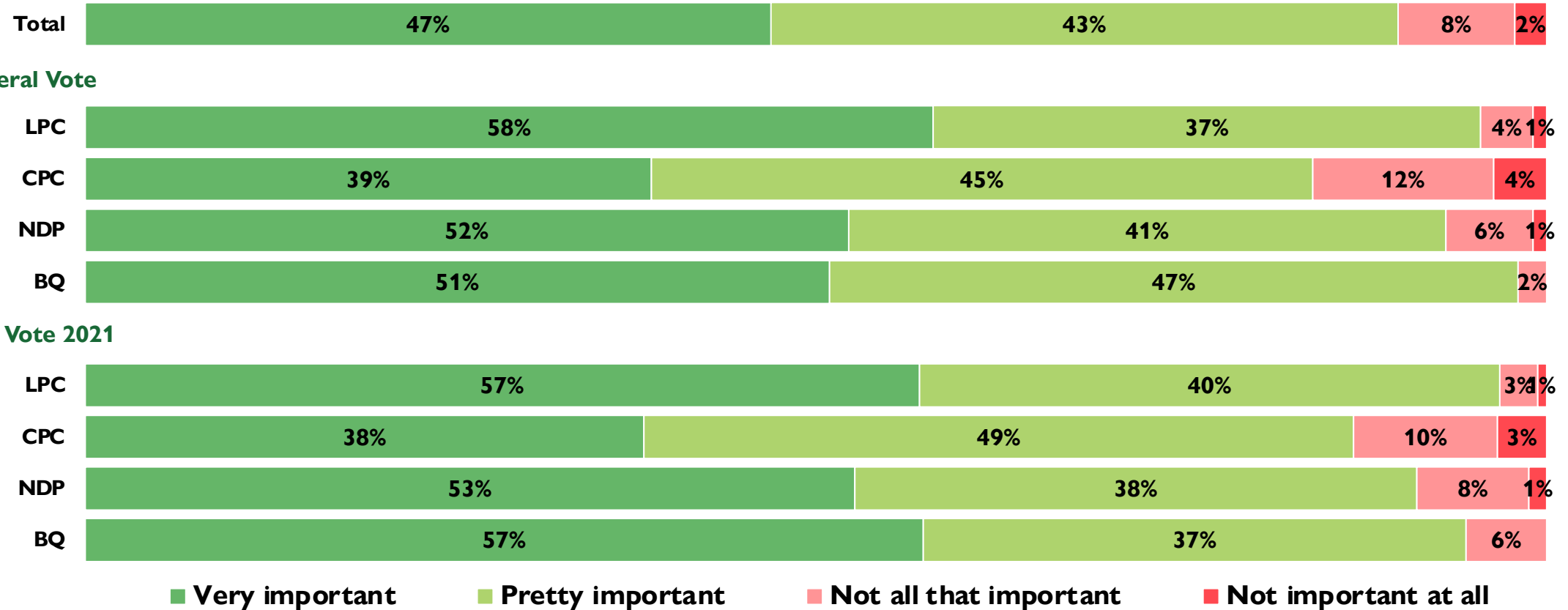


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Thank You