

CLEAN ENERGY CANADA ABACUS DATA

NATIONWIDE SURVEY FEB 2020

REACTION TO POTENTIAL POLICY MEASURES

OFFERING ZERO INTEREST LOANS TO HOMEOWNERS WHO WANT TO DO RETROFITS THAT REDUCE ENERGY USE AND CUT EMISSIONS FROM HOME HEATING, COOLING AND POWER USE



INVESTMENT TO SUPPORT THE USE OF ELECTRIC BUSES IN COMMUNITIES ACROSS THE COUNTRY



CONTINUING TO OFFER REBATES THAT MAKE ZERO EMISSION VEHICLES MORE AFFORDABLE FOR CONSUMERS



INVESTMENT TO SUPPORT THE USE OF PUBLIC TRANSIT AND REDUCE THE NUMBER OF VEHICLES ON THE ROAD



INCREASING THE AMOUNT OF REBATES FOR ZERO EMISSION VEHICLES TO HELP SPEED THE SHIFT FROM FOSSIL FUELS



INVESTING IN MORE ELECTRIC VEHICLE CHARGING STATIONS TO ENCOURAGE THE USE OF E-VEHICLES



INTRODUCING A REBATE THAT COULD BE USED FOR THE PURCHASE OF A USED ZERO EMISSION VEHICLE



INCREASING THE AMOUNT OF REBATES FOR ZERO EMISSION VEHICLES TO HELP MORE PEOPLE HAVE A CHANCE TO BUY THESE VEHICLES



Strongly support
 Support
 Go along with
 Oppose

IN THE COMING WEEKS, THE FEDERAL FINANCE MINISTER WILL ANNOUNCE OTTAWA'S BUDGET MEASURES FOR THIS YEAR. PLEASE INDICATE IF YOU WOULD STRONGLY SUPPORT, SUPPORT, BE WILLING TO GO ALONG WITH, OPPOSE OR STRONGLY OPPOSE EACH OF THE FOLLOWING MEASURES.

REACTION TO POTENTIAL POLICY MEASURES

INCENTIVES TO INCREASE THE USE OF LOW CARBON BUILDING PRODUCTS SUCH AS SUSTAINABLY PRODUCED WOOD AND CONCRETE THAT ABSORBS CARBON

A PLAN TO INCREASE THE USE OF LOW CARBON BUILDING PRODUCTS SUCH AS SUSTAINABLY PRODUCED WOOD AND CONCRETE THAT ABSORBS CARBON

A PLAN TO PROVIDE SUPPORT, TRAINING AND NEW INDUSTRY DEVELOPMENT FOR FOSSIL FUEL WORKERS WHO FACE AN UNCERTAIN FUTURE BECAUSE OF SHIFTS IN ENERGY DEMAND AROUND THE WORLD

INCENTIVES TO ATTRACT A MANUFACTURING PLANT FOR ELECTRIC VEHICLES TO BE LOCATED IN CANADA

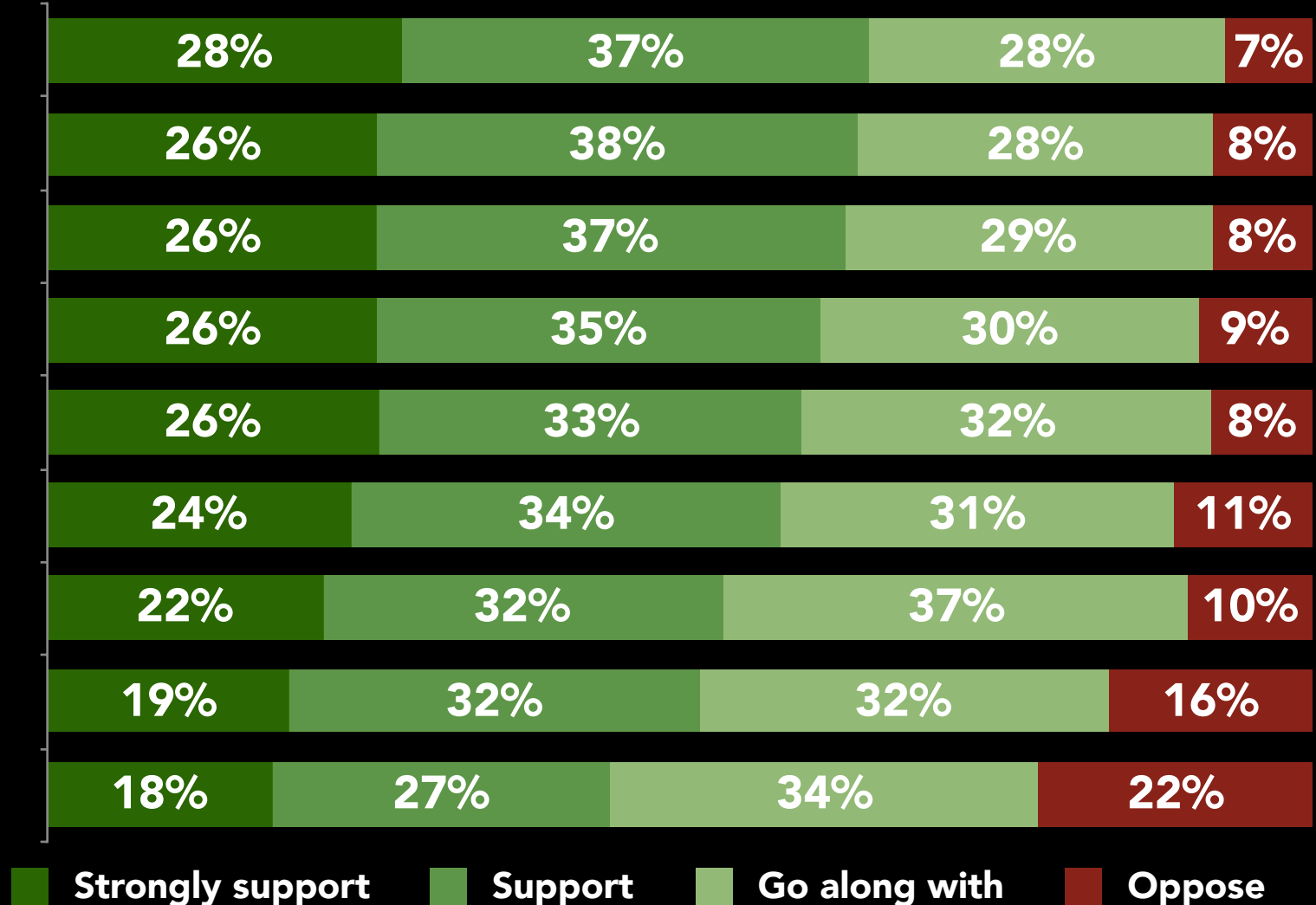
INVESTMENTS IN HIGH SPEED INTERCITY RAIL SERVICES IN CANADA OVER THE COMING YEARS

A STRATEGY TO ATTRACT MANUFACTURING OF ZERO EMISSION VEHICLES IN CANADA

INVESTMENTS TO INCREASE THE FREQUENCY AND CAPACITY OF INTERCITY RAIL SERVICE

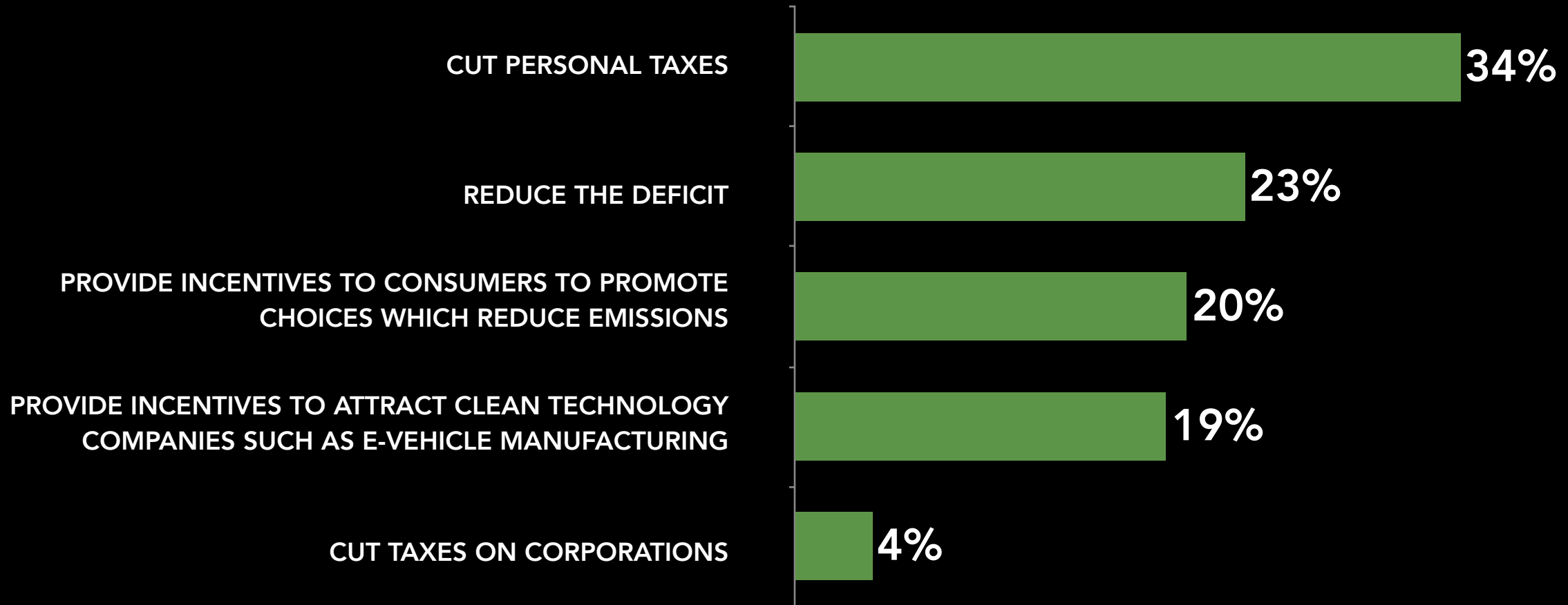
REGULATIONS THAT REQUIRE AUTO MANUFACTURERS TO STEADILY INCREASE THE AMOUNT OF ELECTRIC CARS THEY SELL IN CANADA

REGULATIONS REQUIRING AUTO COMPANIES TO SELL AT LEAST 10% ELECTRIC CARS BY 2025 30% ELECTRIC CARS BY 2030 100% ELECTRIC CARS BY 2040



WHEN IT COMES TO POLICY TO HELP FIGHT CLIMATE CHANGE, PLEASE INDICATE IF YOU WOULD STRONGLY SUPPORT, SUPPORT, BE WILLING TO GO ALONG WITH, OPPOSE OR STRONGLY OPPOSE EACH OF THE FOLLOWING MEASURES.

AS FINANCE MINISTER, WHAT WOULD YOU DO WITH \$10 BILLION

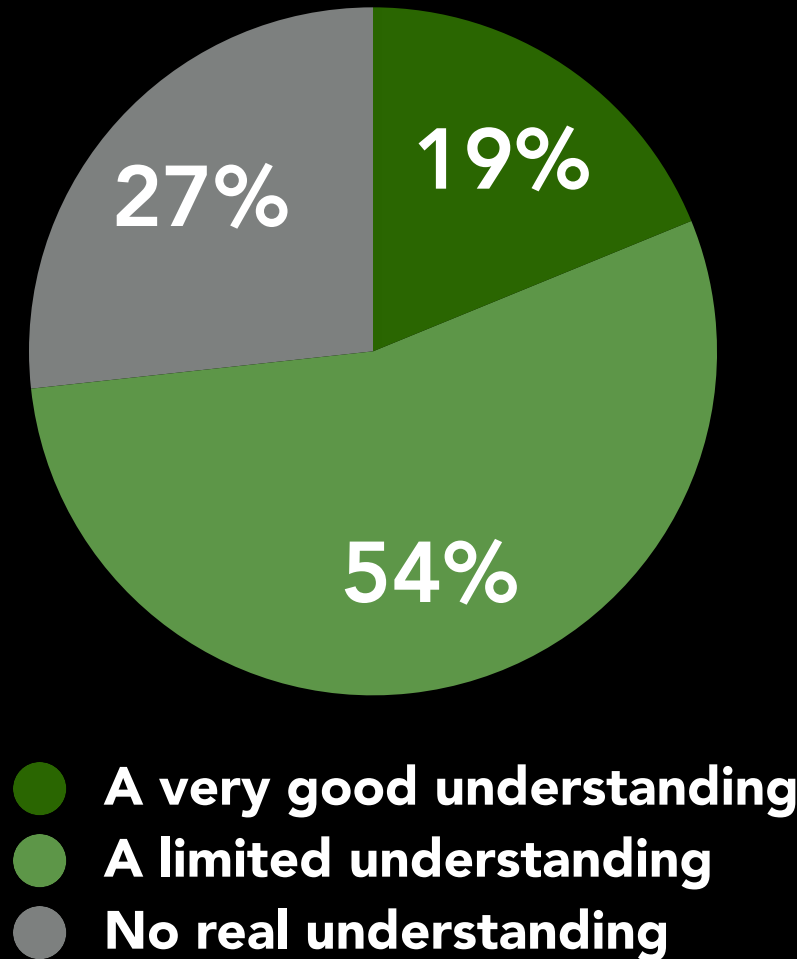


IF YOU WERE THE FINANCE MINISTER AND HAD TO MAKE A CHOICE ABOUT WHAT TO DO WITH \$10 BILLION WHICH OF THESE WOULD YOU CHOOSE:

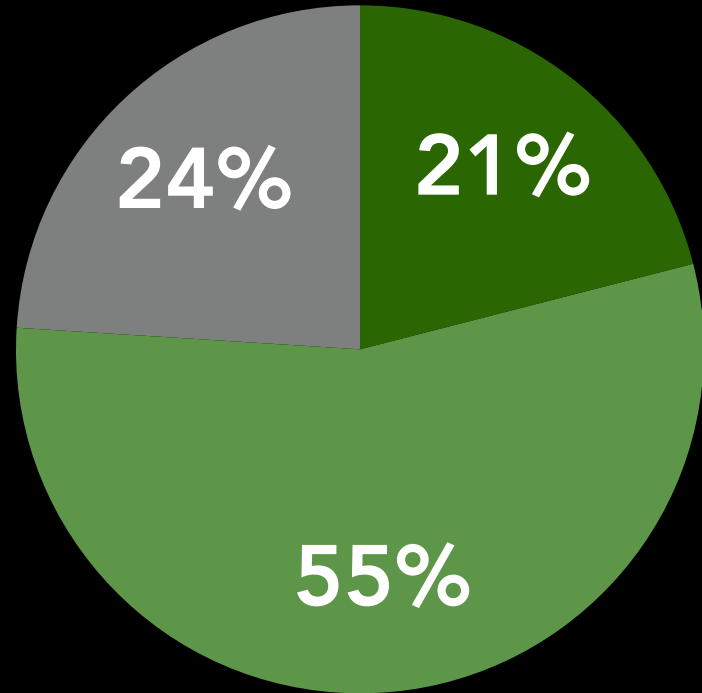
CANADA'S 2030 PARIS AGREEMENT CLIMATE TARGETS

THERE ARE DIFFERENT GOALS THAT ARE DISCUSSED WHEN IT COMES TO ACHIEVING EMISSIONS REDUCTION AND FIGHTING CLIMATE CHANGE. CANADA HAS COMMITTED TO THE PARIS AGREEMENT, WHICH INCLUDES A TARGET FOR REDUCING EMISSIONS BY 2030. IN ADDITION, THE CANADIAN GOVERNMENT HAS ANNOUNCED A GOAL OF ACHIEVING NET ZERO EMISSIONS BY 2050 FOR CANADA AS A WHOLE.

PLEASE INDICATE IF YOU THINK YOU HAVE A VERY GOOD UNDERSTANDING OF EACH OF THE FOLLOWING, A LIMITED UNDERSTANDING OR NO REAL UNDERSTANDING OF THE FOLLOWING TARGETS.



ACHIEVING NET ZERO EMISSIONS BY 2050



- A very good understanding
- A limited understanding
- No real understanding

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PLEASE INDICATE IF YOU THINK YOU HAVE A VERY GOOD UNDERSTANDING OF EACH OF THE FOLLOWING, A LIMITED UNDERSTANDING OR NO REAL UNDERSTANDING OF THE FOLLOWING TARGETS.

WHICH OF THESE TARGETS IS MORE AMBITIOUS AND REQUIRE MORE CHANGE FOR CANADA?



WHICH OF THESE TARGETS IS MORE AMBITIOUS AND REQUIRE MORE CHANGE FOR CANADA?

HOW LIKELY IS IT THAT WE WILL ACHIEVE THESE GOALS

CANADA'S 2030 PARIS AGREEMENT CLIMATE TARGETS



ACHIEVING NET ZERO EMISSIONS BY 2050



Certain Possible Unlikely Certain not

HOW LIKELY IS IT THAT WE WILL ACHIEVE THESE GOALS

HOW IMPORTANT IS TO YOU THAT CANADA ACHIEVES THESE GOALS ?

CANADA'S 2030 PARIS AGREEMENT CLIMATE TARGETS



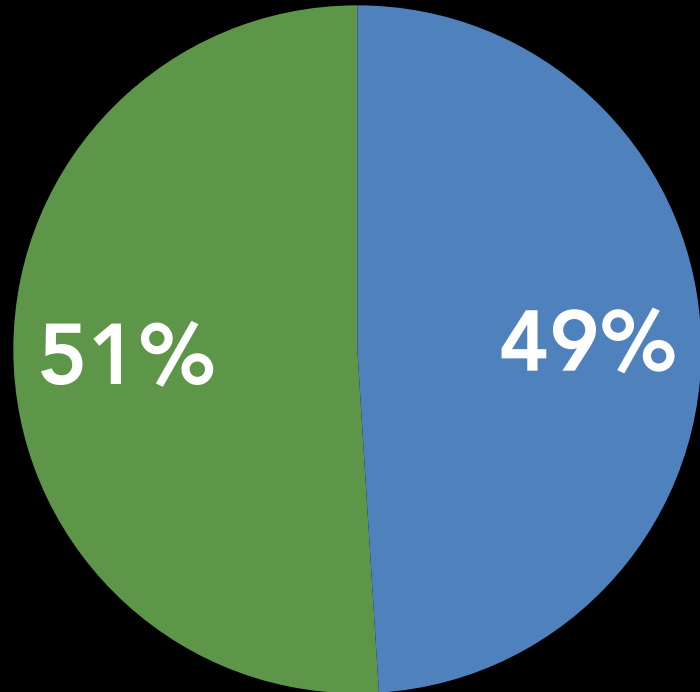
ACHIEVING NET ZERO EMISSIONS BY 2050



- Important to me that we meet these goals
- A good idea to strive for these goals but progress is what matters most
- Not important

HOW IMPORTANT TO YOU ARE ACHIEVING EACH OF THESE GOALS IN CANADA

WHICH POINT OF VIEW IS CLOSER TO YOURS?



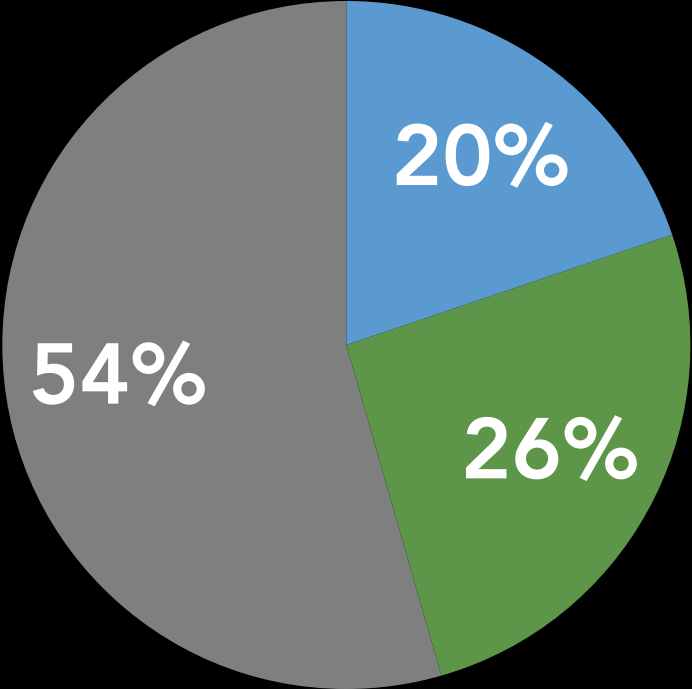
I WANT A CLEAR ROADMAP OF THE VARIOUS MEASURES THAT WILL BE TAKEN AND HOW THEY WILL CONTRIBUTE TO SUCH TARGETS



ORGANIZATIONS AND GOVERNMENTS ARE COMMITTING TO TARGETS AND INVESTING IN DIFFERENT APPROACHES TO ACHIEVE THOSE TARGETS, BUT I DON'T FEEL IT'S POSSIBLE TO KNOW EXACTLY WHAT INNOVATIONS WILL CONTRIBUTE WHAT OVER A 10 OR 20 YEAR PERIOD

WHICH POINT OF VIEW IS CLOSER TO YOURS?

HIGHEST PRIORITY



- Near-term actions to fulfill Canada's Paris Agreement target
- Developing a long-term plan to achieve net zero emissions goal by 2050
- Both should be given equal priority

WHAT DO YOU THINK THE FEDERAL GOVERNMENT SHOULD MAKE IT'S HIGHEST PRIORITY OR DO YOU THINK THEY SHOULD BE GIVEN EQUAL PRIORITY