PUBLIC OPINION ON CANADA'S CLEAN GROWTH AND CLIMATE CHANGE PLAN

Prepared by Abacus Data for Clean Energy Canada
Polling conducted online December 12-14, 2016

METHODOLOGY
A random sample of 1,848 panelists was invited to complete the survey from a large representative panel of over 500,000 Canadians. The margin of error for a comparable probability-based random sample of 1,848 is +/- 2.3%, 19 times out of 20.
Have you seen read or heard a great deal, a fair bit, a little or nothing about the meeting the Prime Minister and the Premiers had last week to discuss climate change, energy and the environment?

Total aware of meeting = 69%
Do you have a very positive, positive, neutral, negative, or very negative view of:

1. The way the Prime Minister handled his responsibilities
   - Very positive: 10%
   - Positive: 38%
   - Neutral: 29%
   - Negative: 13%
   - Very negative: 10%

2. The climate change emissions reduction plan that was agreed to by the majority of participants
   - Very positive: 6%
   - Positive: 38%
   - Neutral: 36%
   - Negative: 11%
   - Very negative: 8%
How will climate plan affect Canada’s economy?

Do you believe that the climate change emissions reduction plan, if it is adhered to, will make the Canadian economy stronger over time, weaker over time, or have no impact on the Canadian economy?

42% Stronger over time

29% No impact

29% Weaker over time
WHAT SHOULD CANADA’S APPROACH TO ENERGY BE?

VIEW 1: Some people say that Canada should shift its energy use as quickly as possible to cleaner, lower carbon sources of energy and away from fossil fuels.

28% Strongly agree
42% Somewhat agree

VIEW 2: Others say that it’s better for Canada’s to stick with mostly fossil fuel energy for a long time to come.

19% Strongly agree
11% Somewhat agree

Please indicate whether you strongly or somewhat agree with the first point of view or the second?
## WHAT SHOULD CANADA’S APPROACH TO ENERGY BE?

Please indicate whether you strongly or somewhat agree with the first point of view or the second?

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<th>Region</th>
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WHAT SHOULD CANADA’S APPROACH TO ENERGY BE?

How do you feel about the approach being taken by your provincial government?

Canada (1848)
- 28% Strongly agree with View 1
- 42% Somewhat agree with View 1
- 19% Somewhat agree with View 2
- 11% Strongly agree with View 2

2015 Vote

LPC (578)
- 38% Strongly agree with View 1
- 40% Somewhat agree with View 1
- 15% Somewhat agree with View 2
- 7% Strongly agree with View 2

CPC (448)
- 7% Strongly agree with View 1
- 39% Somewhat agree with View 1
- 32% Somewhat agree with View 2
- 22% Strongly agree with View 2

NDP (247)
- 37% Strongly agree with View 1
- 45% Somewhat agree with View 1
- 12% Somewhat agree with View 2
- 7% Strongly agree with View 2
WHAT SHOULD TRUMP’S STANCE ON ENERGY MEAN FOR CANADA?

49% say that President-elect Trump reversing President Obama’s energy policy and encouraging the development of fossil fuels makes them more inclined to want to see Canada shift towards clean energy.

Do each of the following make you more inclined to want to see Canada shift towards cleaner energy, more inclined to say Canada should continue to rely on fossil fuels, or have no impact on your views.

Do each of the following make you more inclined to want to see Canada shift towards cleaner energy, more inclined to say Canada should continue to rely on fossil fuels, or have no impact on your views.

President elect Donald Trump says he will be reversing many of President Obama’s policies on energy and will encourage the development of fossil fuels.
FEDERAL APPROACH TO ENERGY & CLIMATE CHANGE

Would you say that you strongly support, support, can accept in the circumstances, oppose or strongly oppose the approach being taken by the Trudeau government?

Total support = 78%

- Strongly support: 8%
- Support: 25%
- Can accept: 45%
- Oppose: 13%
- Strongly oppose: 9%

Would you say that you strongly support, support, can accept in the circumstances, oppose or strongly oppose the approach being taken by the Trudeau government?
## FEDERAL APPROACH TO ENERGY & CLIMATE CHANGE

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Would you say that you strongly support, support, can accept in the circumstances, oppose or strongly oppose the approach being taken by the Trudeau government?
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2015 Vote

- Canada (1848): 8% Strongly support, 25% Support, 45% Can accept, 13% Oppose, 9% Strongly oppose
- LPC (578): 16% Strongly support, 41% Support, 38% Can accept, 4% Oppose, 2% Strongly oppose
- CPC (448): 2% Strongly support, 8% Support, 39% Can accept, 26% Oppose, 26% Strongly oppose
- NDP (247): 11% Strongly support, 23% Support, 46% Can accept, 12% Oppose, 7% Strongly oppose
POTENTIAL BUDGET MEASURES

Incentives to encourage people to make their homes more efficient

- Strongly favour: 32%
- Favour: 40%
- Accept: 24%
- Oppose: 7%
- Strongly oppose: 3%

Funding to build more power lines between provinces in order to increase use of renewable electricity sources.

- Strongly favour: 21%
- Favour: 39%
- Accept: 32%
- Oppose: 11%
- Strongly oppose: 4%

Funding to increase the number of charging stations for electric vehicles on Canadian highways and in cities and towns.

- Strongly favour: 19%
- Favour: 29%
- Accept: 37%
- Oppose: 12%
- Strongly oppose: 7%

Incentives to encourage people to purchase electric vehicles

- Strongly favour: 18%
- Favour: 28%
- Accept: 36%
- Oppose: 12%
- Strongly oppose: 7%

In the next few months the federal government will bring forward a new budget. Would you strongly favour, favour, accept, oppose or strongly oppose seeing each of the following measures if they were contained in that budget?
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