PUBLIC OPINION ON CANADA'S CLEAN GROWTH AND CLIMATE CHANGE PLAN

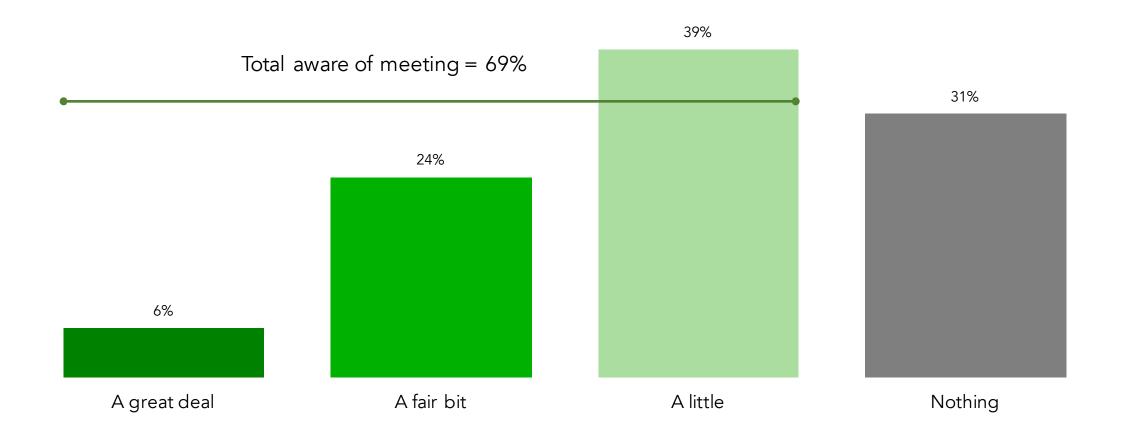
Prepared by Abacus Data for Clean Energy Canada Polling conducted online December 12-14, 2016

METHODOLOGY

A random sample of 1,848 panelists was invited to complete the survey from a large representative panel of over 500,000 Canadians. The margin of error for a comparable probability-based random sample of 1,848 is +/- 2.3%, 19 times out of 20.



AWARENESS OF CLIMATE CHANGE MEETING



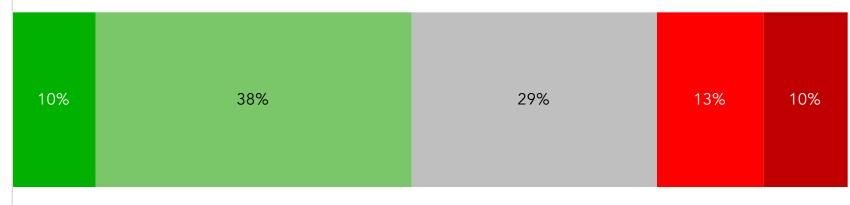


Have you seen read or heard a great deal, a fair bit, a little or nothing about the meeting the Prime Minister and the Premiers had last week to discuss climate change, energy and the environment?

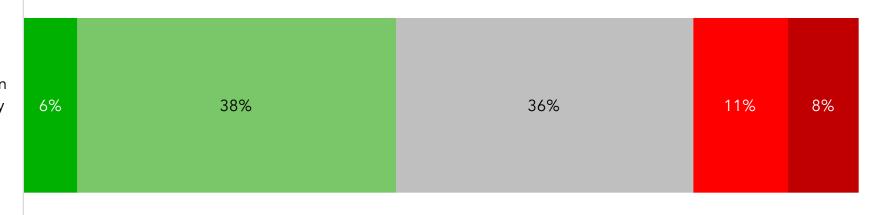
IMPRESSIONS OF MEETING RESULTS

Only those aware of meeting

The way the Prime Minister handled his responsibilities



The climate change emissions reduction plan that was agreed to by the majority of participants



■ Very positive

Positive

■ Neutral

■ Negative

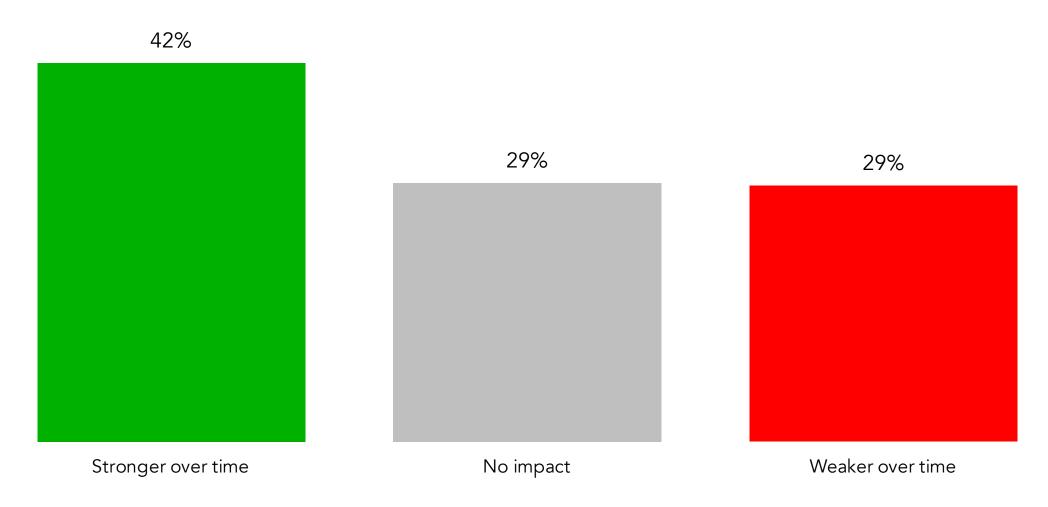
■ Very negative



Do you have a very positive, positive, neutral, negative, or very negative view of:

HOW WILL CLIMATE PLAN AFFECT CANADA'S ECONOMY?

Only those aware of meeting



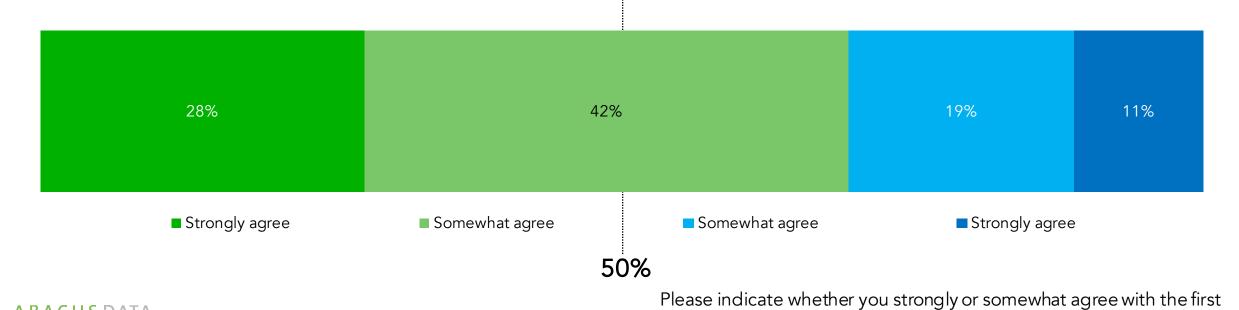


Do you believe that the climate change emissions reduction plan, if it is adhered to, will make the Canadian economy stronger over time, weaker over time, or have no impact on the Canadian economy?

WHAT SHOULD CANADA'S APPROACH TO ENERGY BE?

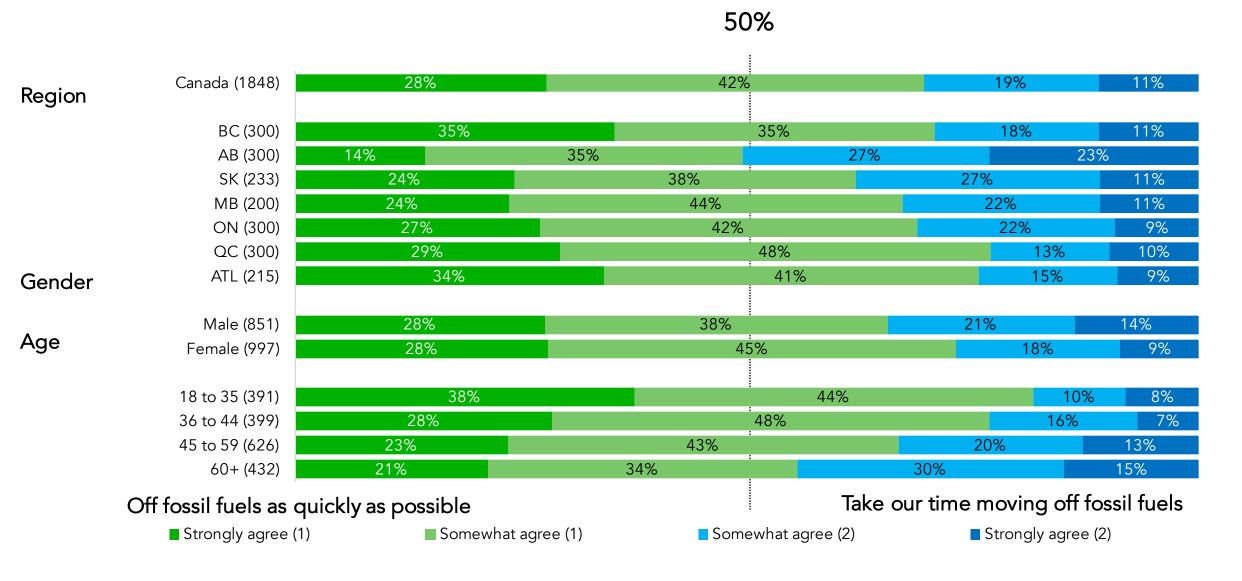
VIEW 1: Some people say that Canada should shift its energy use as quickly as possible to cleaner, lower carbon sources of energy and away from fossil fuels.

VIEW 2: Others say that it's better for Canada's to stick with mostly fossil fuel energy for a long time to come.



point of view or the second?

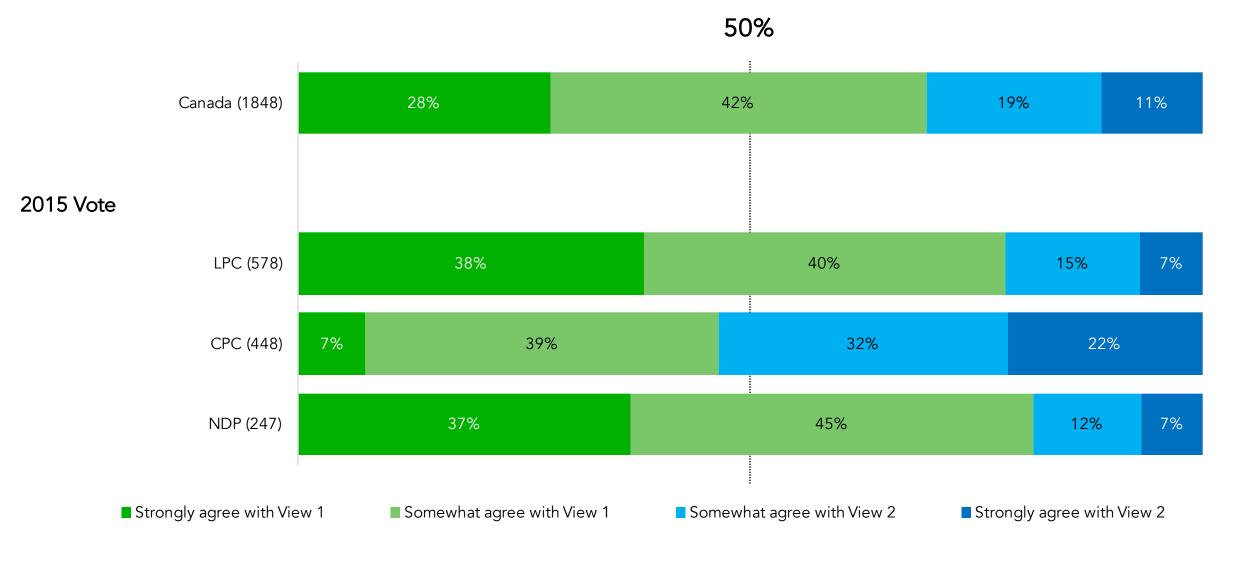
WHAT SHOULD CANADA'S APPROACH TO ENERGY BE?





Please indicate whether you strongly or somewhat agree with the first point of view or the second?

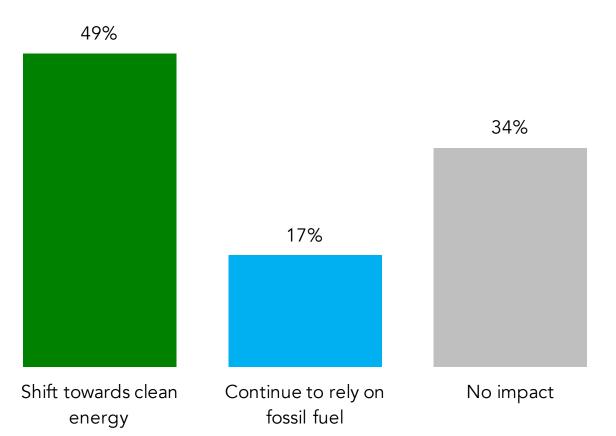
WHAT SHOULD CANADA'S APPROACH TO ENERGY BE?





How do you feel about the approach being taken by your provincial government?

WHAT SHOULD TRUMP'S STANCE ON ENERGY MEAN FOR CANADA?



49%

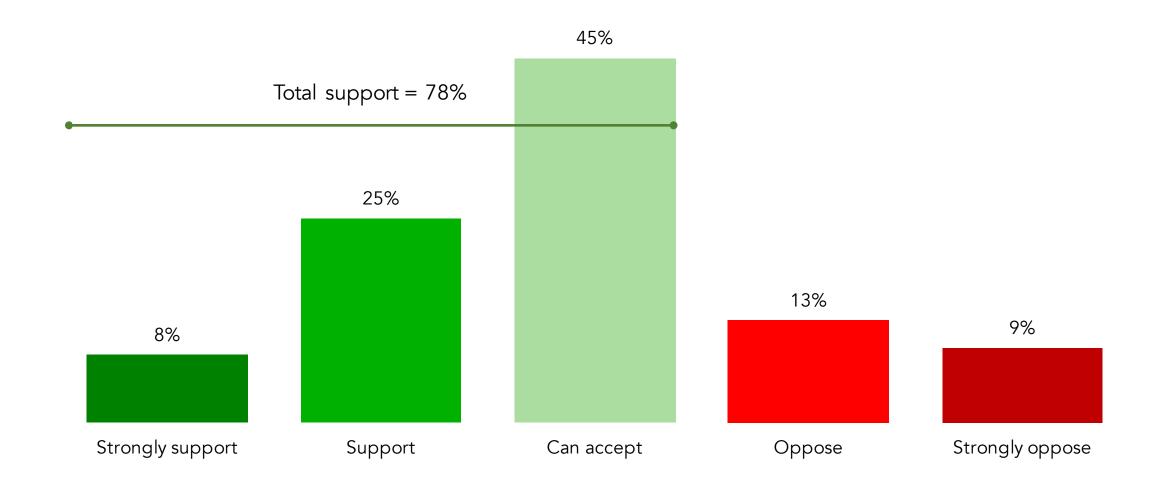
say that President-elect Trump reversing President Obama's energy policy and encouraging the development of fossil fuels makes them more inclined to want to see Canada shift towards clean energy.

Do each of the following make you more inclined to want to see Canada shift towards cleaner energy, more inclined to say Canada should continue to rely on fossil fuels, or have no impact on your views.

President elect Donald Trump says he will be reversing many of President Obama's policies on energy and will encourage the development of fossil fuels.



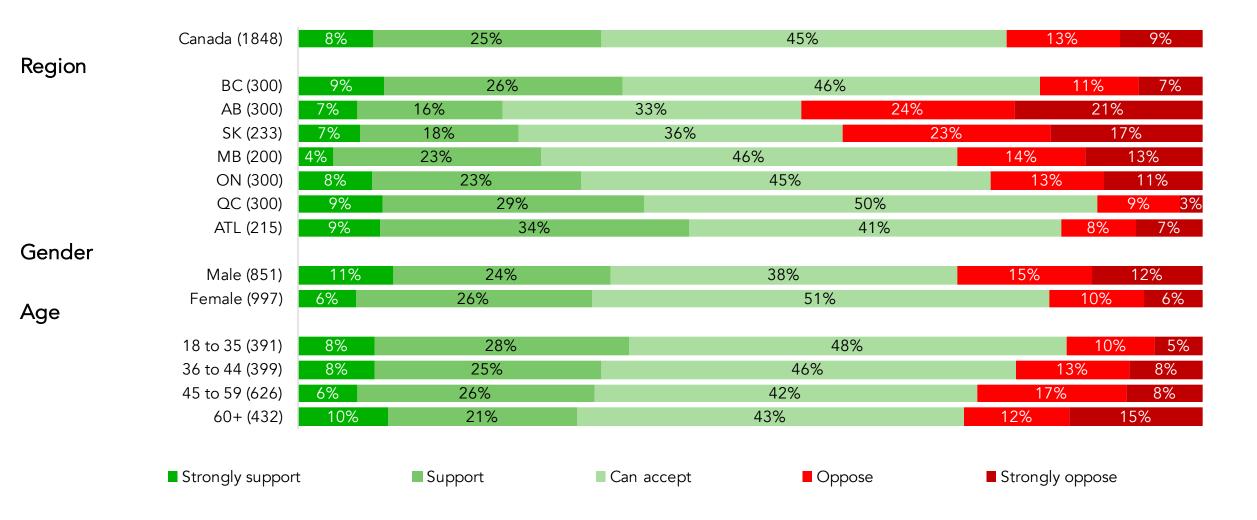
FEDERAL APPROACH TO ENERGY & CLIMATE CHANGE





Would you say that you strongly support, support, can accept in the circumstances, oppose or strongly oppose the approach being taken by the Trudeau government?

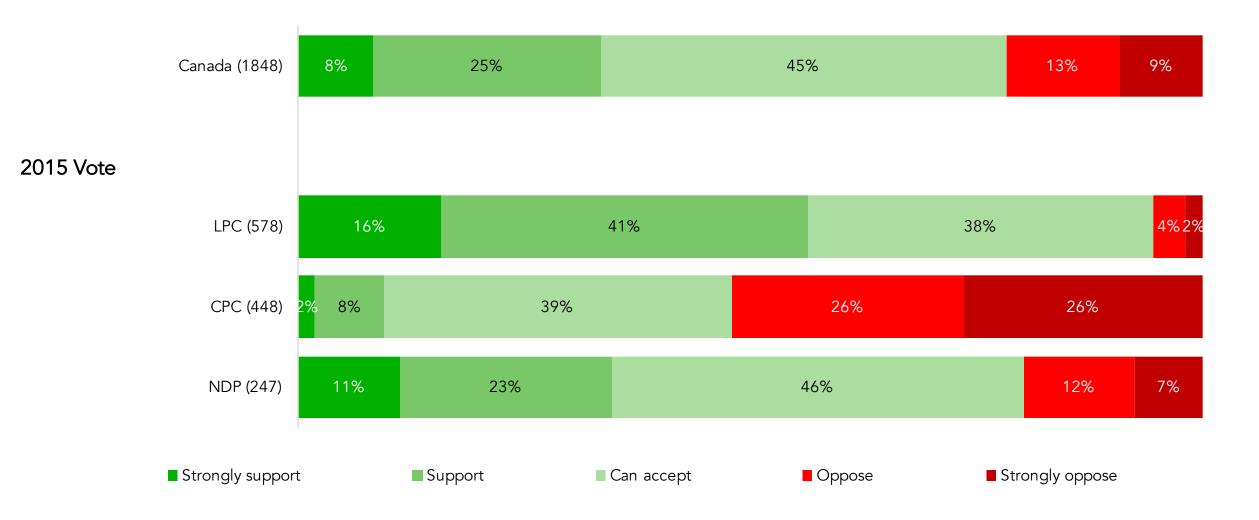
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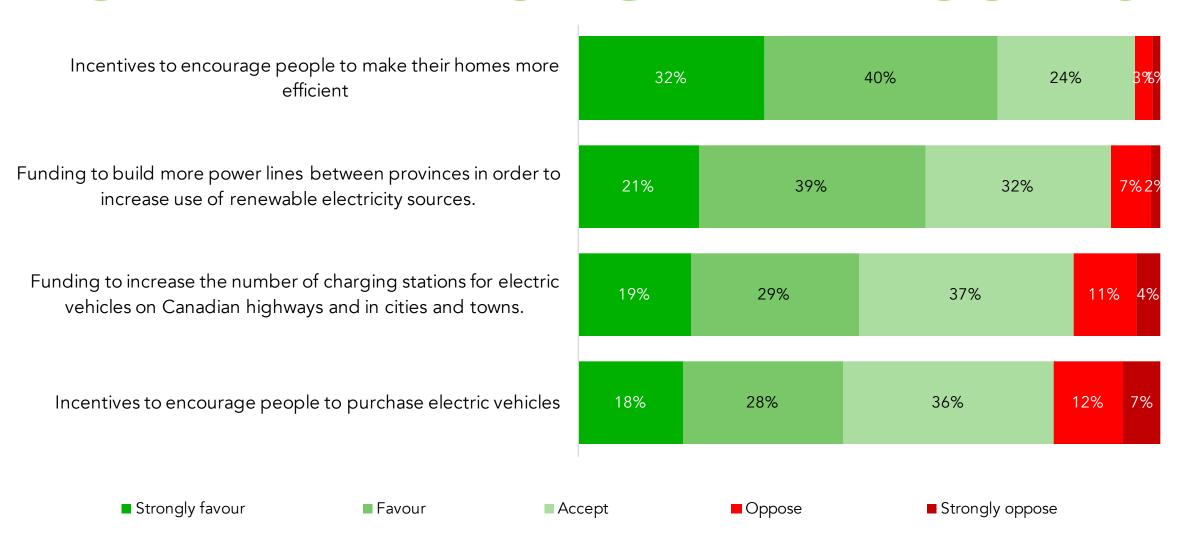
FEDERAL APPROACH TO ENERGY & CLIMATE CHANGE





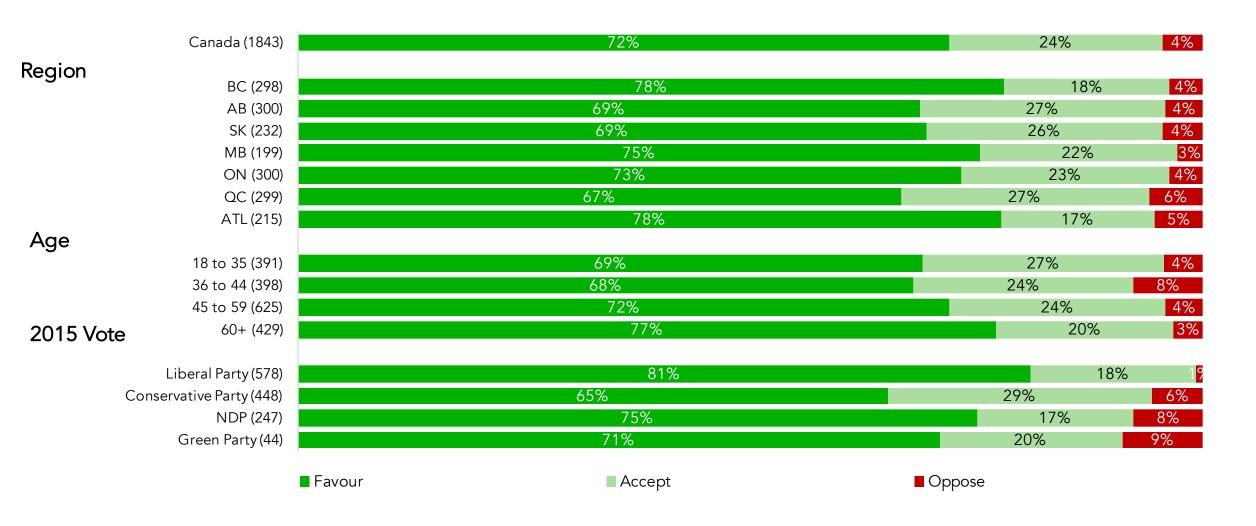
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POTENTIAL BUDGET MEASURES



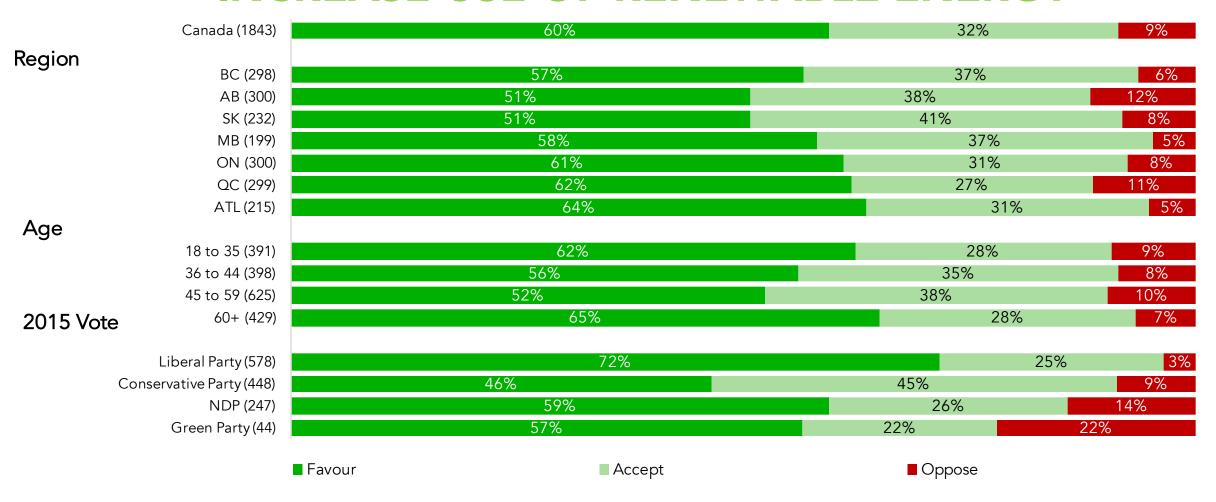


ENCOURAGE ENERGY EFFICIENT HOMES



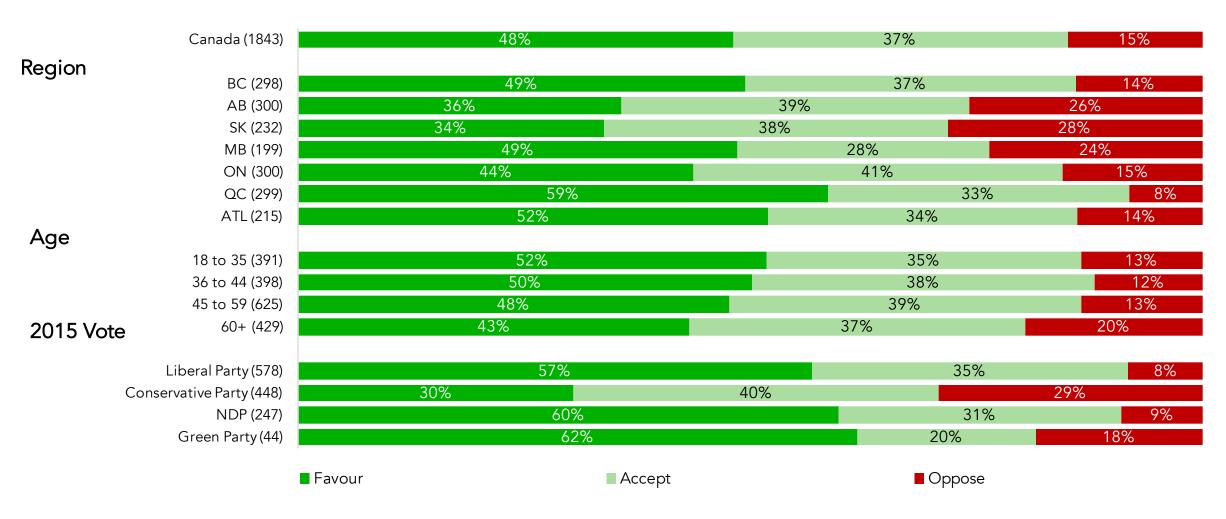


BUILD MORE POWER LINES BETWEEN POWERS TO INCREASE USE OF RENEWABLE ENERGY





FUNDING TO INCREASE NUMBER OF CHARGING STATIONS FOR ELECTRIC VEHICLES





ENCOURAGE ELECTRIC VEHICLE PURCHASES

